





Family Focus

Supporting the families of Wounded, Injured or Sick serving personnel and Veterans

Programme Guidance 2024/25

The Armed Forces Covenant Fund

Family Focus Programme

Supporting the families of wounded, injured and sick

serving personnel and Veterans

PROGRAMME GUIDANCE

Programme overview

Grants available: between £50,000 and £100,000

Funding on behalf of: The Armed Forces Covenant Fund

Project length: 12 to 18 months

Programme aim(s): To fund projects that explore and pilot solutions for family members - collectively and as individuals - of Wounded, Injured and Sick serving personnel or Veterans.

Application closing date(s): Midday on Wednesday 18 December 2024

Awarded projects to start between: 1 April 2025 – 1 July 2025

Application form link:

Terms and conditions to grant: Standard terms and conditions to grant

Will grant holders be required to use the Impact Hub? Yes

How to use this guidance

It's important that you **read all sections of this guidance document** when completing your application. This information covers everything you need to know about applying for funding from the Trust. We'll ask you to confirm you have read this document as part of your application.

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The programme

Why are we running this programme?

The Trust released its three-year Covenant Funding Framework in April 2024. Our Framework, and the subsequent programmes, were developed based on insights from our public consultation; stakeholder meetings, which included representatives from the single Services; intelligence from sector research, policy papers and the Trust's own programme evaluations and grant monitoring.

The Trust's Funding Framework is centred on enhancing quality of life, ensuring that Armed Forces communities are not disadvantaged, providing support to those requiring special consideration, and addressing complex needs by identifying effective solutions. <u>Explore our</u> <u>24-27 Funding Framework here</u>.

This programme fits under the theme of 'supporting those in need of special consideration.' It will fund projects which seek to support the valuable contribution of family members who care for serving personnel and Veterans who are wounded, injured and sick. This will include recognising their needs beyond their role as carers and the needs of the whole family unit.

Projects funded through this programme will offer activities and interventions which support families to live with significant changes to their lives; reducing the barriers to positive family relationships; increasing resilience and providing effective pathways for them to access the support they need.

We will accept applications for projects which will explore and pilot solutions as well as projects which will build upon or expand services which have been developed and tested within the previous five years, but which are not part of an organisation's regular or core work.

We anticipate there may be further rounds of this programme in subsequent years for successful pilots and projects which can demonstrate a proven, significant impact.

What do we mean by the term 'wounded, injured and sick'?

The focus of this funding programme is towards supporting families with the transition into a new and different life from the one they have previously known and enabling them to adjust to that change.

We acknowledge and accept that between organisations and service providers definitions of the term 'wounded, injured and sick' may differ and that each will work within its own established framework.

However, we would expect support to focus on addressing the needs of the families which are most severely and recently impacted or which prepares for families affected in the future.

Does the Trust have a definition of 'family'?

For the Trust, family is considered anyone who plays a significant role in a person's life. This includes but is not limited to spouses, civil partners, cohabiting partners in committed relationships, children under 18, and relatives such as parents, siblings, and grandparents who live with, are financially dependent on, or are cared for by the Veteran/serving person or partner. The Trust also recognises that family can take forms based on deep seated emotional ties outside of traditional legal and familial definitions. Trustees will fund projects that strongly evidence need and may prioritise projects where support is limited to family members who are most directly impacted by the Veteran/serving person's situation.

How much funding can you apply for?

You can apply for a grant of between £50,000 and £100,000 towards a project of 12 to 18 months in duration.

Timetable

There will be **one** deadline for applications this financial year:

• If you apply by **midday** Wednesday 18 December 2024, you will receive a decision before the end of March 2025.

We cannot accept any late applications.

We highly recommend you plan to submit your application before the deadline to avoid the risk of missing the cut-off because of technological or other unexpected problems.

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Your organisation

Who is eligible to apply?

We welcome applications to this funding programme from the following types of organisation:

- Registered charities
- Community Interest Companies (CICs)
- Local authorities
- Other statutory organisations

Charities and CICs which do not have substantial recent experience of working with the Armed Forces community can apply. However, your project must be delivered in partnership with another organisation (or organisations) which have substantial recent experience of working with Armed Forces communities or which are Armed Forces-specific.

Local authorities and other statutory organisations would be expected to work in partnership with other relevant organisations. It is essential that you show that all proposed activities are additional to your statutory responsibilities. This includes a requirement that work must be over and above any statutory care provision and your existing work to meet the Armed Forces Covenant Duty. We will ask about this in the application form.

If you are considering forming a partnership, please see the 'Working with other organisations' section below.

The following additional eligibility requirements also apply:

Charities

•Your organisation must have been registered in the UK (with one or more of the charity commissions for England and Wales, or Scotland or Northern Ireland for at least three years at the time of your application and able to provide published accounts for all three years if requested.

•Your organisation must have a minimum of three unrelated trustees at the time of applying, and, if successful, throughout the life of your grant. This must be verifiable at all times on the relevant charity regulator's website.

Local authorities

•Organisations that fall within this category cannot apply for statutory local government delivery work, or for work that has a core focus on the delivery of the Armed Forces Covenant/Duty.

Statutory organisations

•Organisations that fall within this category cannot apply for statutory healthcare delivery work, or for work that has a core focus on the delivery of the Armed Forces Covenant/Duty.

CICs
•Your organisation must have been incorporated in the UK for at least three years and you must have submitted three years' of accounts to Companies House at the time of applying.
 Your organisation must have a minimum of three unrelated directors at the time of applying, and, if successful, throughout the life of your grant, and this must be verifiable at all times on the Companies House website. Please note that Company Secretaries cannot be considered as one of your three Directors, unless they have been registered separately as a Director as well.
•You will need to attach a copy of your most recent, full accounts (including an income and expenditure statement and balance sheet – not just abbreviated accounts as submitted to Companies House) with your application form.
•We will carry out extra governance checks. You may not be considered for funding if your Articles of Association do not have nominated beneficiary organisation/s in the Asset Lock clause. If this section in your articles is blank or 'to be confirmed' your application may not be regarded as eligible.
•CIC Directors must confirm that none of the Disqualification rules (that prevent people from holding senior or trustee positions in a charity) apply to them. The Disqualification Rules can be found here.
•At our discretion, the Trust may look more favourably on applications from CICs that are governed in similar ways as charities i.e. with equal responsibility shared amoung the Directors, with no single director registered as a person with significant control.

The following restrictions may apply:

- Organisations cannot apply more than once to this programme in 2024-25.
- We generally receive more good applications for funding then we can support. We
 may prioritise applications which reflect the spread of need across the UK. We may
 also prioritise applications that recognise that the circumstances and needs of the
 families of those who are wounded, injured or sick may differ and may also change
 over time.
- We may decline applications from current Trust grant holders if the reporting requirements for existing grants from the Trust are not up to date.

Who cannot apply for this programme?

- Armed Forces units/bases, (although defence recovery units can apply)
- Childcare providers (including early years).
- Commercial organisations that would seek for their solution to be provided to a school for profit. For example, an organisation could not be awarded a grant to develop a training course which it then charges schools to attend.

- Schools, including LA maintained and independent (fee-paying) schools including boarding schools, regardless of their charitable status.
- An individual.
- An Academy Trust you cannot apply for an overarching project across your academy chain, though individual schools can apply.
- A charity or CIC which doesn't have substantial recent experience of supporting Armed Forces communities or, unless it is working in partnership with an organisation that does have relevant experience.
- A charity or CIC which is newly registered.
- A charity or CIC that is based overseas.
- Community organisations that do not fit any of our eligibility criteria, such as a sports organisation which is not a charity or CIC.
- Not-for-profit organisations that are not registered as either a charity or CIC.
- An organisation that has charitable status but is an Exempt Charity.
- A private or for-profit company.

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Your project

What types of projects are we looking for?

This programme is aimed towards projects that improve the quality of life of family members - collectively and as individuals - of wounded, injured and sick serving personnel and Veterans, including those with hidden wounds.

To address the overall programme aim, projects must meet one or more of the following programme outcomes:

- Improved access to support for families, through information, advice & guidance.
- Improved family bonds, through meaningful opportunities together.
- Increased resilience for family members with a caring role, through wellbeing activities.
- Family members feel that their needs are recognised and that they can receive targeted support that addresses these changing needs over time.
- Parents are better supported to respond to changes in family life, where there are children within the family unit.
- Family carers have enhanced employability, through access to skills development which enables them to plan for the future.
- Organisations and agencies can demonstrate that they are equipped with the skills and knowledge to address the specific needs of the families of wounded, injured and sick serving personnel and/or Veterans.

The focus of this programme in 2024-25 is on interventions which are exploratory or will either **a**) pilot new solutions or **b**) build upon or expand solutions that have been developed and tested within the previous five years.

We will expect your project planning to include a clear, early focus on evaluation and future planning beyond the project period. Some applicants may already have project plans in place to address the needs of this target group, whereas others may require a longer development phase.

It is essential that your project is informed by your target beneficiaries. This could be through structured consultation, service user involvement in the development and design of the project, or as members of a steering group or the organisation's governing body. We will ask you about this in the application form.

Strong projects will recognise that each family and each family member has a unique set of circumstances and may have complex needs. Support may be aimed at families whose circumstances will change over time, due to improving or worsening health conditions, or to those whose situation is more stable. However, all projects will be expected to address the needs of those who are currently experiencing significant impact to their lives and require support to adjust and plan for the future.

Projects working directly with families may offer a programme of support for a defined period, with a solutions-based, person-centred approach. This could be to consider their immediate needs or to form a plan to help with their long-term support needs. Other projects may be focused towards improving or increasing access to services or the development of new provision. These projects would also need to have tangible outcomes for beneficiaries.

Your project could include a focus on reaching out to and addressing the needs of hidden carers. They may be hard to reach for reasons which could include that they feel it is not fair to have needs, difficulty accepting that their circumstances have changed, being too proud to accept support or a fear of being stigmatised. Others may simply not identify with the status or wish to define themselves as carers.

Projects may be national, regional or local in scope. Applications for localised projects will only be considered where the applicant can demonstrate that there is a significant population of the target cohort.

What we won't fund

- Organisations' core work or existing services (outside of delivery of projects which have been developed and tested within the previous five years).
- Projects intending to provide holidays, short breaks or respite care.
- Projects which are solely focused on research, awareness raising or improvements to service provision, which do not have tangible outcomes for beneficiaries within the project period.
- Projects which duplicate existing MOD provision during the transitional period to civilian life.
- Work which duplicates the existing provision of the Naval Service Recovery Centre (NSRC), Personnel Recovery Units (PRU), Personnel Recovery Centres (PRCs).
- Clinical interventions.
- Work undertaken by local authorities and other statutory bodies which is not additional to existing responsibilities, including under the Armed Forces Covenant Duty.
- Other statutory obligations.

Examples for illustrative purposes only:



A partnership project, developed after consultation with families of wounded, injured and sick personnel is focused on addressing the acute needs of parents and children, with the goal of reducing isolation and loneliness and promoting wellbeing and family cohesion.

The project will provide parents with easy access to support and resources tailored to their specific needs, including hidden or less well-known issues. It will also include a peer-to-peer support network for children and young people to access mentoring.



The project will continuously improve based on family feedback, aiming to develop a comprehensive set of educational resources for the wider community, ensuring long-term impact.



A university intends to conduct research, in collaboration with wounded, injured and sick families and support groups, to co-produce learning materials that expand the current knowledge and understanding of the cohort's individual and collective needs.



The university works with support services, peer-to-peer networks, and families to create both regional and national guides. These guides highlight the availability of existing and new support pathways, promote the unique needs of wounded, injured and sick families, and include wellness support and activities, thereby fostering long-term impact for families and the Armed Forces community.

What should your application show us?

You'll need to clearly show us that you have the **skills and experience** necessary to carry out your project. This can include working with other organisations - there is more information on working with others later in this document.

We won't fund projects which duplicate existing provision. So, you'll need to show us how your project complements other work taking place.

You'll also need to show us what evidence you have to support the approach you seek to take and, crucially, how people from Armed Forces communities have helped to shape this. As part of your application, we'll ask you to show us that your project:

is needed and targeted	You should be able to clearly explain how you've identified the need for this project and how you will target the people who have the greatest need for support, including needs related to cost-of-living challenges.
is user-led	This means your project may stem from the results of consultation. Your organisation may be led by people who are from your beneficiary group, and you should have recent relevant experience of working with the target group. You may have a service-user steering group. Show us how the idea for your project has been shaped by the people it will benefit.
has lasting impact	This means there should be a wider impact to your work, which will endure beyond the life of your grant. Your project should show that it offers a positive benefit to members of Armed Forces communities.

Useful questions to ask yourself when completing your application:



Who should benefit from your project?

The direct and primary beneficiaries must be the families of wounded, injured or sick serving personnel/Veterans.

Beneficiaries of your project can be direct or indirect. Your **direct beneficiaries** are usually

the people you are **directly targeting with your work**. For example, the family carers of wounded, injured and sick Veterans. They are the people who will access the services or participate in activities paid for by the Trust's grant.

However, others outside of your target group(s) may also benefit from your project. These are

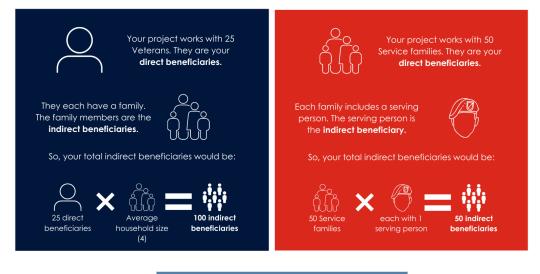
Example

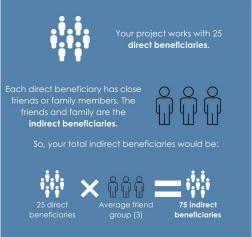


A support session is designed to help the family members of wounded, injured or sick serving personnel. They are the direct beneficiaries. The indirect beneficiaries might be the serving person, or the wider family.

called **indirect beneficiaries**. For example, the Veteran who is cared for or the wider family unit.

The following illustrations can help with undertsanding how to calculate your direct and indirect beneficiaries...





Showing the change your grant will make

We want to know what changes will take place because of your work. This means that we would like to know what will be different when your project ends and why you think your work will achieve these improvements.

At the end of your funded project, the people who have taken part should be in a far stronger position than they were at the beginning of the project and more able to live the life that they want.

Measuring impact

It's important to have clear plans for how you will measure the impact of the project. This might include looking at the evidence you have gathered during your project about the needs of your beneficiaries. The application form will ask questions about how you will measure and evidence the impact of your project.

Impact Hub

The Trust is committed to effectively monitoring & evaluating the impact of our funding programmes. The requirement for grant holders to submit regular progress reports enables us to monitor individual projects and feeds into overall grant programme evaluation.

Another measure we use to help us measure the effectiveness of our programmes is our Impact Hub. **The Impact Hub** is the Trust's own online resource, which gathers information directly from individual project beneficiaries through brief surveys. As a grant holder using the Impact Hub, you can benefit from the data it will provide you. You can download project and individual beneficiary data. This data belongs to you and can be used to prove the impact of your project.

When you accept your grant offer, we create a record on the Impact Hub for your project. You are then responsible for ensuring that consenting project participants are registered and that their wellbeing journey is monitored over time via completion of *ONS 4* survey questions.

There are a small number of specific exemptions to use of this tool. However, for many of our funding programmes, if a funded project is delivering support to adults, it is a contractual condition that grant holders agree to use the Impact Hub even if they already have their own impact recording systems. You should carefully consider this requirement when deciding whether to apply to us for funding.

Applicants may consider cost implications when planning their project budget. For the majority there will be no additional admin costs, but for some projects, we appreciate that information may need to be uploaded on behalf of beneficiaries and in these cases additional admin time may be factored in.

For full information, we recommend you look at the relevant section of our website, here: <u>Impact Hub : Armed Forces Covenant Fund Trust</u>

Sustainability

We want to fund projects with sustainable benefits. This means that we are interested in what will happen in the long term, after your funded project has ended. The application form will ask questions about sustainability which are relevant to the individual grant programme.

Types of sustainability: how will your work sustain beyond the life of your grant?



Working with other organisations

We encourage you to work with other organisations as part of your project. Working with other organisations is a criterion of some of our programmes.

A delivery partner is an organisation which is either:

- receiving part of the grant OR
- their involvement in the project, through providing resources or some other means, is critical to the delivery of the project.

If any of the organisations that you will be working with meet this definition, you need to read our guidance below on delivery partners.

Role of the lead organisation

The organisation that submits the application is the lead organisation. It will have legal responsibility for all funding we award and will be financially accountable for any funds that may be distributed by the lead organisation to delivery partners.

Delivery partnership agreements

If we award you funding and you plan to work with one or more delivery partners, it will be a term and condition of your grant offer that you have a formal signed partnership agreement with them. If you're successful, the draft delivery partnership agreement must be deemed to be compliant (with our terms and conditions) by us and finalised prior to us releasing any funding. We may request changes to the draft agreement before it's finalised. You can find guidance on what a <u>delivery partnership agreement</u> should include on our website.

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Considerations when applying

Our assessment criteria

Our criteria are set out below. We will consider each application to see how well it meets these criteria and fund those that we believe will best achieve the programme aims.

The difference that your pro	oject is making
What are we looking for?	That the project is addressing a specific need for the families of
	wounded, injured and sick serving personnel or Veterans and that it will:
	Be able to make a significant difference to people's lives
	Be able to show that the grant will have longer term sustainable
	benefits that will have an ongoing legacy after the end of the grant
What do you need to show	What your project would do
us?	 How this would help specific Armed Forces communities
	How people from Armed Forces communities have shaped this
	project or service; and how you know that they will use it
	 How many people this is likely to help, and what difference this
	will make
	 What the long-term benefits will be?

Delivery of your project	
What are we looking for?	That you have the skills and experience to run your project; and that the approach to running your project would be likely to lead to the long-term legacy that you are seeking to bring about.
What do you need to show us?	 That your organisation is well run and well managed That you'll be able to start your grant activity quicky That you can keep people on your project safe That you will deliver your project in line with our ethical values That your budget is accurate and well-costed Why your project offers good value for money Whether you will be working with others to achieve your aims, and how you will do this How you will measure the impact of your project Your plans to ensure a long-term legacy of your work that will continue after the end of the grant

Ethics

Our work supports the Armed Forces Covenant through funding projects that deliver real change to Armed Forces communities. The projects we support need to be carried out to the highest possible ethical standards.

We therefore need to know that you have the skills and experience to work with the groups of people that your project focuses on; can ensure that they are kept safe; and that you take an ethical approach to your work.

Our ethical values are Respect, Competence, and Integrity.

We have a Code of Conduct; and free online training to explain our approach to ethics. We will ask you to confirm in your application form that you will run your project in line with our Code of Conduct. If your organisation has its own Code of Ethical Conduct; then you will need to explore whether your Code is compatible with ours; and tell us about this.

The Trust has an Ethics Advisory Panel, which includes Trustees and independent experts, that provides guidance and leadership on ethical issues. This includes activities and interventions proposed in grant applications where necessary.

You can access our ethics resources here

What financial information should you include in your application?

The application form will ask you to give details of your project budget.

It is fine to show these in categories where relevant, for example 'IT Equipment', rather than listing every item of the IT equipment you require.

However, you will need to give us sufficient information to assure us that you have fully considered how much the work will cost and how you know this.

If we award you a grant, you will need to send us a full budget, and project milestones, before we can pay the first instalment of your grant.

Some useful points to consider include:

- If you are applying for training costs, state what training this is and for how many people.
- If you are applying for staff costs, show us how many hours we'll be paying for, ensuring these are new or additional, and at what rate of pay.
- If you are requesting funding for sports equipment, tell us what equipment this is and how many items you intend to purchase.

Preparing your project budget

What can funds be spent on?

We can pay for most of the things you'll need for your project or activity. This includes people's time, costs of delivering work online or buying/hiring equipment.

We understand that, currently, the real value of your income may have dropped due to inflationary pressures of running your organisation. You may have also found the rising cost of living has increased demand on your services. The Trust will consider applications that include a reasonable contribution to overhead/core costs. We would expect to see this reflected within your budget breakdown.

It is highly unlikely that we will fund projects with budgets that are dominated by capital costs. We would not expect to fund the costs of purchasing a vehicle, but we would pay for mileage costs on vehicles used by your staff and volunteers.

Your project might include the following costs.

Staff time

- •Staff time for this fixed-term project.
- •Direct project work or for admin or to manage volunteers that may be involved in your project.
- •Sessional staff or freelancers that you may need to run your project.
- •Appropriate clinical supervision for workers who are supporting vulnerable individuals.

Travel costs

- Reasonable travel costs
- •Fares or mileage for project staff, volunteers or beneficiaries to enable participation in the project.

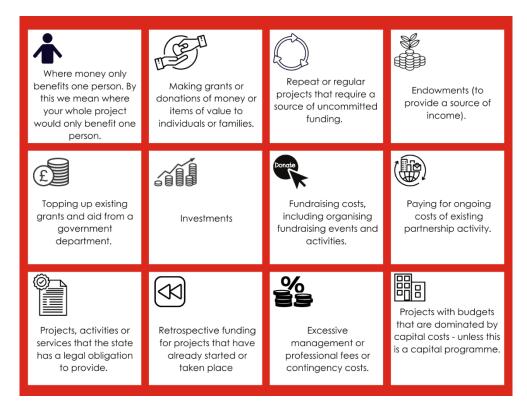
Items to support your project

- •Purchasing items that enable activities to take place.
- •Art materials; sports/games/outdoor equipment; supplies for breakfast or social hubs.
- •Purchasing items that will help you to deliver your project, such as additional telephones or laptops or IT equipment.

Reasonable overheads

- •Reasonable costs for storing and transporting items, including wear and tear on private vehicles.
- •Reasonable overheads, which reflect the cost to your organisation of delivering this project, taking account of recent cost increases.

What can't funds be spent on?



This is not an exhaustive list and there may be specific exclusions for some programmes.

Any grant that we award under this programme must be in line with our charitable objectives. As a Non-Departmental Public Body (NDPB) we cannot fund any lobbying activity.

Defining capital costs

When formulating your budget, it is useful to understand where costs sit in relation to the maximum amount available for capital and non-capital funding, within a specific programme. While the Trust's programmes may allow non-capital costs, some capital costs – or both – it's important to note that any costs we support must be related to a defined project. We cannot support ongoing revenue costs (sometimes described as 'core costs').

Here is a guide to allocating your cost headings:

Capital costs: These are the costs of buying equipment, furnishings, premises or other items that cost a significant amount and will last beyond the project duration. They can cover one-time large purchase, refurbishment, extension, or build of a fixed asset that will be used for a long period of time. This includes buildings, and can also include fixtures and fittings, and equipment. Note that many of these items are specifically excluded under many of our funding programmes. Do check the individual Programme Guidance for this information.

Examples of Capital costs

- New buildings and repairs, refurbishment to existing buildings, extension of existing buildings.
- Purchasing computers or other IT infrastructure
- Alteration of Land, or purchase or alteration of outside space, playgrounds, sports grounds and equipment.
- Alteration or refurbishment of indoor space, village/community halls, offices, equipment.
- Professional fees for architects, quantity surveyors, feasibility studies etc.

Non-capital costs: The day-to-day costs of a project and the activities that take place during the project can be considered revenue costs. This includes salaries, utilities, and events. For consumables, such as small IT equipment, deciding to categorise the item as revenue or capital funding depends on the scale of the purchase and its purpose within the project. Consider if the item(s) will be used where there is no lasting asset. For example, will it appear on an asset register or on a balance sheet for depreciation? If it does, it is probably a capital cost.

Examples of non-capital funding

- Salaries and on costs, sessional staff.
- Training, project running costs such as travel.
- Project activities and events outlay
- Purchase of consumables, such as IT equipment for the project team.
- Management/overheads (This may include a contribution to management time and to overheads such as utilities, rent, stationery etc)

These are examples only and you should categorise each item as appropriate to your project and check the specific Programme Guidance for eligibility.

Subsidy Control Act 2022

The Armed Forces Covenant Fund Trust is a public body. We are required to follow specific rules under the Subsidy Control Act 2022. This law requires us to be transparent about how we use public funds, which we provide as grants.

The Subsidy Control Act is important for anyone thinking about applying for our grants. We encourage you to understand its requirements, which are outlined in the <u>guidance from the</u> <u>Department of Business and Trade</u>. This guidance helps organisations like ours distribute funds responsibly, making sure they are used effectively and fairly, without negatively impacting competition or investment.

What does this mean for you?

- **Grants as public funding:** Our grants come from government money. This means they may be considered subsidies or financial support which is different from private funding. Other organisations might need to use their own funding for similar activities, so it's important to recognise this distinction.
- Publishing Details of Large Grants: If a grant exceeds £100,000, we must publish its details on our website and on a national database managed by the Department for Business and Trade. This helps to ensure the process is open and transparent.
- Your Input: When you apply for a grant, please complete your application form accurately. We have designed the questions to ensure compliance with subsidy control requirements, so your main task is to provide thorough and specific answers. We may also update the terms of the grant agreement based on these principles and could add further conditions. This will only be done for transparency and accountability purposes.

Any financial assistance – such as a direct transfer of funds, contingent transfer of funds such as a guarantee, provision of goods or services, forgoing of revenue that is otherwise due, the purchase of goods or services... Given directly or indirectly through public resources by a public authority – The Armed Forces Covenant Fund Trust is a public body...

What is a subsidy?

Which is capable of having, an effect on competition or investment within the UK or trade or investment between the UK and another country – in particular if there is a market for the goods or services that your organisation is operating.

That confers a specific economic advantage on one or more enterprises with respect to the production of goods or the provision of services – As our grant awards are paid from public money, our awards may be classed as a subsidy to your organisation...

Where all four of these criteria are met, the proposal is a subsidy

We are committed to ensuring that our funding process is as clear and straightforward as possible. While we need to follow these regulations to ensure fair and responsible use of public money, we also aim to support you through the application process with clear guidance and support.

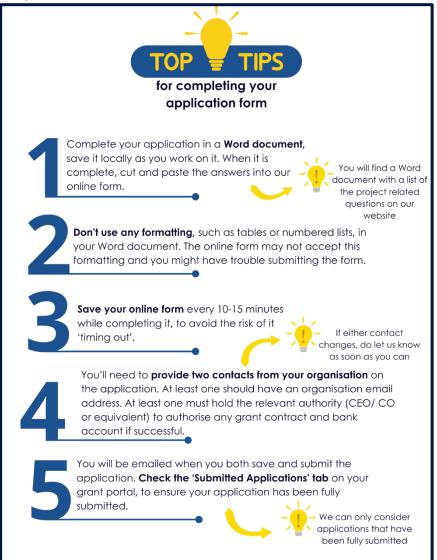
How to apply - the application form

You need to apply using our online application form which you can access via our website, via each programme page and <u>at the top of this document</u>. The questions on the application form may be different for each of our programmes.

If you don't yet have an account for our online application portal, then <u>you will need to create one</u>. (You will need this anyway if you are successful in receiving a grant, so that you can submit reports and receive grant payments). On our system, you can save a draft application form to complete later or send a draft copy to colleagues. You can also access copies of the application that you've submitted at any time.

To apply to some programmes, we may require you to attach documents to the application form. Please read the Programme Guidance carefully to check what these might be.

You do not need to send any additional information once you have submitted your application. We will not consider any additional information received unless specifically asked for by our assessors or Trust staff.



You must make sure that the trustees/directors/ senior staff within your organisation know that you are submitting this grant application. We recommend making a trustee or director your second contact on your application.

Do not send your application by email or post to the Covenant Fund Trust – we will only consider applications submitted via the online form.

Use of Artificial Intelligence (AI) in completing application forms

We understand that AI is a powerful tool that can help organisations work in more efficient ways, one of those may be in supporting you in generating your application form.

Whilst we will consider applications that have been partially generated using AI, there are some important factors to be aware of. We would strongly recommend that you review the application ahead of submitting it to ensure it: reads properly and makes sense; is factually accurate; and is an accurate representation of the project you are intending to deliver.

If you use AI to generate any part of the application form, you will also be expected to review elements that refer to project delivery, in detail, to make sure your organisation has the skills and capabilities to run the project. We would not expect any AI generated answers relating to questions on project need; for these questions you will need to be clear on any consultation work, or otherwise, you have undertaken to demonstrate why the project is needed.

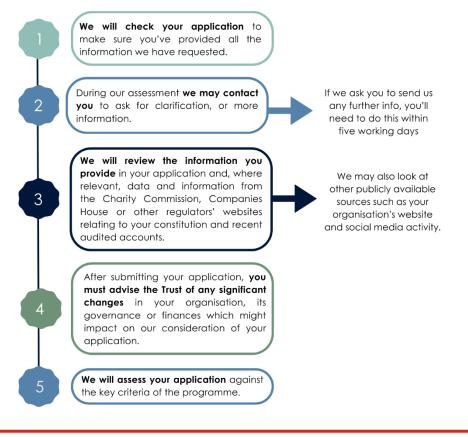
The Trust reserves the right to reject any AI generated applications if we have concerns around the factual accuracy of them.

After you submit your application

You will get an automated email to confirm that your application has been submitted. This email will come from an address called <u>mailuk@grantapplication.com</u>.

You may wish to add this email to a safe senders list on your email system to ensure that it can come through to you. Please note that this is a 'no reply' email address.

If you have not received this email, then your application was not submitted successfully. Please log back into the portal to submit it.



Please note: If your application is handled by one of our external grant assessors, you may be contacted by them from a non-Trust email address.

Be assured that our external assessors will always clearly identify their role and copy the Trust Grants Manager for the programme into their email.

However, if you have concerns after receiving an email from a non-Trust email address, you can contact us at info@covenantfund.org.uk

If you have any further queries about your application after you have submitted it, you can contact us at <u>info@covenantfund.org.uk</u>

Checks we may carry out on your organisation.

We may carry out several checks on the information you provide and about your organisation This is to make sure the information is correct and there are no significant risks we can identify when awarding grants.

This might include checks:	on whether financial information on your application form matches that held by your regulatory body (Companies House, Charity Commission etc.)
	that we can see that you have a minimum of three unrelated Directors or Trustees listed on your regulator's website. Please note, we do not class company secretaries as Directors of CICs, unless they are registered separately as a Director as well.
	that your governing documents (such as constitutions and memorandum and articles of association) are up to date, correct and properly signed
	that your governing documents allow you to undertake the activities for which you are applying (N.B. it is, however, your responsibility to ensure that your organisation would not be acting outside any constitutional restrictions if you are awarded a grant)
	on your accounts that are accessible through regulatory bodies
	on any identified concerns about a person named as a contact or who has a position within your organisation
	that the signatories are valid and well informed about the project
	on your annual report and on your website/social media activity and other publicly available information, to ensure that your organisation is undertaking the activities as described in your application
	to ensure you are up to date on all reporting with any active grants you hold with the Trust
	if your organisation is a branch of a larger organisation (such as charities with regional branches or offices), as part of our due diligence checks we may be sharing key details of the application with your head office to confirm eligibility to apply for this funding. We may also require the second contact from your organisation to be from head office depending on your structure
	if you are awarded a grant, that your organisational name and address on your bank statement are consistent with the details you've provided in any completed form or the information that is held elsewhere in the public domain. We'll need you to explain any inconsistencies
	if you are awarded a grant, that your bank statement shows that your account is being managed in line with your own financial procedures and our programme requirements

Decisions about your application

Final decisions will be made by the Board of Trustees, who will review the applications, using balancing criteria in addition to the key criteria. The balancing criteria include the relative strength and value for money of the project when viewed as part of a national portfolio of projects.

Funds are limited. Therefore, the Board will use their discretion to choose which projects to fund, ensuring a good spread of funded projects and to differentiate between projects that are considered fundable.

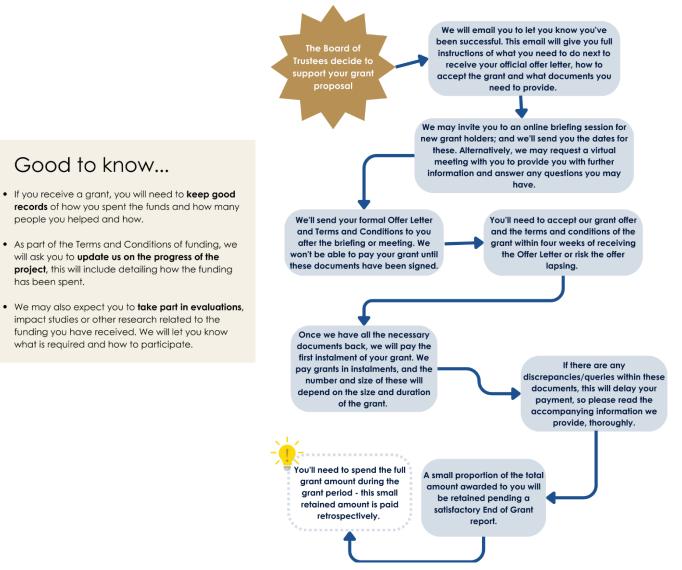
Please note that in order to minimise the risk to public funds, the Trust may prioritise funding those applicants which have good track records on reporting to regulators, demonstrate transparent and appropriate governance arrangements and have comprehensive published accounts. For organisations which previously had grants from us, we expect all reporting on these grants to be up-to-date and may consider this when considering new applications.

Trustees may also take the decision to part-fund proposals. This may mean you are awarded less money than was applied for. If this is the case, we will talk to you about what elements of the project were supported and why and discuss this with you.

After the Trustees have met, we will send an email to you using the primary contact email address you provided in your application. This will tell you whether or not you have been awarded a grant.

Our programmes are often oversubscribed and, unfortunately, we often have to turn good applications down due to lack of available funding. If you have been unsuccessful, we will email you to tell you.

What happens next if we award you a grant?



The Trust has a Privacy Policy which explains what data we collect from our grant applicants, and how we use this. Please read this in advance of applying: https://covenantfund.org.uk/privacy-policy/

If you have any questions relating to applying for grant funding, please refer to all the programme documentation for support. There is a wealth of useful information available on our website.

Following this, if you still have queries and cannot find the answer in these guidance notes, please email <u>info@covenantfund.org.uk</u>

Please note: We are only able to offer technical advice to applicants. We cannot advise on whether your proposed project is a good idea, or whether it is likely to receive funding.

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