The Armed Forces Families Fund
Supporting Partners
Programme
2024/25

Programme Guidance





The Armed Forces Covenant Fund Trust The Armed Forces Family Fund

Supporting Partners 2024/25

PROGRAMME GUIDANCE

Programme overview

Grants available: Between £10,000 - £60,000

Funding on behalf of: The Armed Forces Family Fund

Project length: 12-24 months

Programme aim(s): To provide solutions and support for partners and spouses of serving personnel,

including Reservists, to reduce the challenges that Service life can sometimes present.

Application closing date(s): 12 noon 8 January 2025

Awarded projects to start by: 1 July 2025

Application form link: Apply to the Supporting Partners Programme

Terms and conditions to grant: Standard terms and conditions to grant

Will grant holders be required to use the Impact Hub? Yes

How to use this guidance

It's important that you **read all sections of this guidance document** when completing your application. This information covers everything you need to know about applying for funding from the Trust. We'll ask you to confirm you have read this document as part of your application.

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The programme

Why are we running this programme?

Under its Supporting Partners programme, the Armed Forces Families Fund (AF3) aims to improve the provision of support available for Service partners and spouses. This includes promoting their skills and experiences in the workplace, enhancing wellbeing, improving access to support services, and addressing the challenges that partners and spouses can sometimes face.

The AF3 recognises the crucial role of family in supporting those who are serving. FAMCAS 2024 (Tri-Service Families Continuous Attitudes Survey) highlights that the 'effect on my career' remains one of the most negative aspects of Service life. In addition, FAMCAS highlights rising levels of anxiety for Service spouses, with levels of loneliness remaining relatively high. Although employment rates for Service partners remain high, at 82%, FAMCAS states that having access to information and support, for those who may wish to change careers or those hoping to return to work after a period of absence, may improve the overall wellbeing of Service spouses and partners.

How much funding can you apply for?

You can apply for a grant of between £10,000 and £60,000 in total towards a project being delivered over a period of 12-24 months.

Timetable

There will be **one** deadline for applications this financial year:

• If you apply by **midday on 8 January 2025**, you'll receive a decision before the end of March 2025.

We cannot accept any late applications.

We highly recommend you plan to submit your application before the deadline to avoid the risk of missing the cut-off because of technological or other unexpected problems.

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Your organisation

Who is eligible to apply?

To be eligible for the funding you must be one of the following:

- a registered charity
- a Community Interest Company (CIC)
- an Armed Forces unit or base
- a UK university or college

Charities and CICs which do not have substantial recent experience of working with the Armed Forces community can apply. However, you must be planning for your project to be delivered in partnership with another organisation or organisations with substantial recent experience of working with Armed Forces communities or are Armed Forces-specific. Planned partnerships must be agreed in principle prior to an application being submitted and the partner organisation named in the relevant section of the application form.

Substantial recent experience of supporting Armed Forces communities means that either the governing documents of your organisation state that you specifically work with people from Armed Forces communities, or that you can show that working with Veterans, Armed Forces families or serving personnel is a significant and regular part of your existing work.

This could include work with military bases or units, where the work will create the development of tangible links between civilian communities and local command and offer routes for learning and referrals.

Charities

- •Your organisation must have been registered in the UK (with one or more of the charity commissions for England and Wales, or Scotland or Northern Ireland for at least three years at the time of your application and able to provide published accounts for all three years if requested.
- •Your organisation must have a minimum of three unrelated trustees at the time of applying, and, if successful, throughout the life of your grant. This must be verifiable at all times on the relevant charity regulator's website.

CICs

- •Your organisation must have been incorporated in the UK for at least three years and you must have submitted three years' of accounts to Companies House at the time of applying.
- Your organisation must have a minimum of three unrelated directors at the time of applying, and, if successful, throughout the life of your grant, and this must be verifiable at all times on the Companies House website. Please note that Company Secretaries cannot be considered as one of your three Directors, unless they have been registered separately as a Director as well.
- You will need to attach a copy of your most recent, full accounts (including an income and expenditure statement and balance sheet – not just abbreviated accounts as submitted to Companies House) with your application form.
- •We will carry out extra governance checks. You may not be considered for funding if your Articles of Association do not have nominated beneficiary organisation/s in the Asset Lock clause. If this section in your articles is blank or 'to be confirmed' your application may not be regarded as eligible.
- •CIC Directors must confirm that none of the Disqualification rules (that prevent people from holding senior or trustee positions in a charity) apply to them. The Disqualification Rules can be found here.
- •At our discretion, the Trust may look more favourably on applications from CICs that are governed in similar ways as charities i.e. with equal responsibility shared amoung the Directors, with no single director registered as a person with significant control.

Armed Forces units/bases

- •Your Unit can be based in the UK, or overseas. If a project is being delivered overseas, then the application must come from a UK Armed Forces base or Unit that is located overseas
- You have exisiting capacity to deliver this project
- •Your main Point of Contact should remain within the post for the duration of the project.
- •We would expect Units that apply to have engaged with, and looking to work in partnership with external organisations who can provide specific services to meet the needs of the targeted group. These do not need to be Armed Forces specific organisations.
- •If your application is successful we will require the authorisation of your CO/OC or equivalent when you accept the grant offer. This is to ensure that we have buy in for the project and commitment to its delivery.

The following restrictions may apply:

- Organisations cannot apply more than once per funding round under this programme.
- We generally receive more good applications for funding then we can support. We
 may prioritise organisations which have not yet received a grant under the
 Supporting Partners programme.
- If we receive more strong applications than we can support, we may give priority to
 projects that help ensure that Armed Forces families located in different parts of the
 UK/overseas, and in each of the Services, can benefit from this programme.
- We may decline applications from current Trust grant holders if the reporting requirements for existing grants from the Trust are not up to date.
- We may also take into account funding trends in this programme over a period of time.
- Projects entirely focused on providing support through technological based solutions such as web-based apps may not be prioritised in this programme.

Who cannot apply for this programme?

- Childcare providers (including early years).
- An individual.
- Newly registered charities or CICs.
- Other public sector organisations but you could work with one of the types of organisations listed above, as a delivery partner.
- A charity or CIC that is based overseas.
- Community organisations that do not fit any of our eligibility criteria, such as a sports organisation which is not a charity or CIC.
- Not-for-profit organisations that are not registered as either a charity or CIC.
- A private or for-profit company.

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Your project

What types of projects are we looking for?

Projects should be focused on supporting the partners or spouses of serving personnel (including Reservists) and should evidence a clear impact for beneficiaries.

Projects should look to address one or more of the following outcomes.

Improve the mental health and wellbeing of spouses and partners of serving personnel. This includes dispersed family members and focuses on modern family dynamics.

Identify and address known and emerging gaps in provision for spouses and partners of serving personnel including spouses and partners who are non-UK nationals.

Raise awareness, including (potential)
employers, of the unique challenges
spouses and partners can face, and
improve access to provision which is well
communicated and easily accessed to
help overcome these challenges and
avoid duplication of services.

Provide opportunities for spouses and partners to **explore new ways of working**, upskill and/or change careers.

Achieving these outcomes requires collaboration, and consultation with families. We will ask you to explain in your application how beneficiaries have helped to inform your project and how you know the project is needed. If your application is successful, we will also expect ongoing evaluation to enable you to deliver informed reporting, against the programme outcomes, back to the Trust.

Your project idea does not have to be new.

This programme welcomes applications for the continuation or extension of proven, existing work that demonstrates clear benefits, as well as funding for pilot projects or innovative approaches to providing support.

We also welcome innovation where partnerships may not have existed before, to both increase knowledge and understanding of Armed Forces communities and build future capacity in both Armed Forces organisations and specialist non-Armed Forces organisations. By collaborative working we mean organisations working together for the benefit of the Armed Forces communities ensuring long-term impact, value for money, and sustainability.

Projects should be looking to address the current, emerging and immediate need(s) of the partners, and spouses of serving personnel and can be regional or national in design. Projects should seek to remove barriers to participation, for beneficiaries, and promote inclusivity. The Trust can only fund projects that are in addition to existing statutory provision.

Projects can be delivered in the UK or overseas. If a project is being delivered overseas, then the application must come from a UK Armed Forces base or Unit that is located

overseas. The Trust welcomes applications from projects being delivered at a local/regional level in addition to those that have a national focus.

Activities may include the following (please note that this is not an exhaustive list).

Improve the **mental health and wellbeing** of spouses and partners of serving personnel. This includes dispersed family members and focuses on modern family dynamics.

Projects could include virtual community activities that consider modern family dynamics, such as working on childless spouses and partners.

Projects could seek to enhance the wellbeing and mental health support for spouses and partners through co-produced activities, or improved, access to existing support, through collaborative approaches between Armed Forces and non-Armed Forces organisations.

Raise awareness, including (potential) employers, of the unique challenges spouses and partners can face, and improve access to provision which is well communicated and easily accessed to help overcome these challenges and avoid duplication of services.

Projects could involve raising awareness of existing services through standalone or collaborative approaches, to reduce duplication and simplify access for beneficiaries.

Projects may also involve the creation and promotion of training and resources that help further the knowledge and understanding of the unique challenges that spouses and partners can face, including resources for potential employers.

Identify and address known and emerging **gaps in provision** for spouses and partners of serving personnel including spouses and partners who are non-UK nationals.

Projects could focus on the creation and distribution of co-produced resources that help to address known and emerging gaps in provision.

This could include resources for spouses and partners who are non-UK nationals for example. Projects could also look to improve integration of non-UK spouses and partners with relevant community activities and available services.

Provide opportunities for spouses and partners to **explore new ways of working**, upskill and/or change careers.

Projects could involve opportunities for spouses and partners to utilise their skills, education, or experience, through training programmes, career counselling, networking opportunities or

Projects may also involve digital literacy, peer to peer support or the utilisation of existing provision to enhance the opportunities that are available.

Project examples are shown for illustrative purposes only.



Example

An Armed Forces Charity applies to work in partnership with an organisation that offers English language courses. The project engages with partners of serving personnel to understand how best to deliver and tailor the courses to fit with the demands of Service life e.g. remote training on an evening.

The project is targeted, addressing the needs of specific partners of serving personnel and working with them to ensure that courses are delivered at times that fit with their lives.

The project has ongoing impact; by improving their English language skills, partners may improve their employment opportunities improving their wellbeing and overall quality of life.



Example

An Armed Forces Charity is partnering with a non-Armed Forces Charity to utilise their expertise in financial and digital literacy resources. The project aims to enhance the knowledge and understanding of Service partners and create new support opportunities for them.

Service partners will be involved from the initial meetings and throughout the project.

Upon completion, the partnership, in collaboration with Service partners, will develop examples of good practice. This will include a guide for employers, Service partners and the wider community and will: promote existing provision, thereby increasing access for Service partners; demonstrate how collaborative efforts can reduce duplication and illustrate how the needs of Service families were easily integrated into the project.

What should your application show us?

You'll need to clearly show us that you have the **skills and experience** necessary to carry out your project. This can include working with other organisations - there is more information on working with others later in this document.

We won't fund projects which duplicate existing provision. So, you'll need to show us how your project complements other work taking place.

You'll also need to show us what evidence you have to support the approach you seek to take and, crucially, how people from Armed Forces communities have helped to shape this.

As part of your application, we'll ask you to show us that your project:

is needed and targeted	You should be able to clearly explain how you've identified the need for this project and how you will target the people who have the greatest need for support, including needs related to cost-of-living challenges.
is user-led	This means your project may stem from the results of consultation. Your organisation may be led by people who are from your beneficiary group, and you should have recent relevant experience of working with the target group. You may have a service-user steering group. Show us how the idea for your project has been shaped by the people it will benefit.
has lasting impact	This means there should be a wider impact to your work, which will endure beyond the life of your grant. Your project should show that it offers a positive benefit to members of Armed Forces communities.

Useful questions to ask yourself when completing your application:



Who should benefit from your project?

The direct and primary beneficiaries must be current non-serving partners/spouses of serving personnel or Reservists.

Beneficiaries of your project can be direct or indirect. Your direct beneficiaries are usually the people you are **directly targeting with your work**.

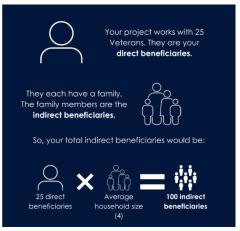
However, others outside of your target group(s) may also benefit from your project. These are called indirect beneficiaries. For example, the wider family or serving person who will benefit from their partner's improved wellbeing.

Example

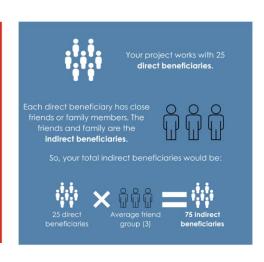


a peer-to-peer support group is established to help build friendships amongst partners of serving personnel. They are the direct beneficiaries. The indirect beneficiaries are the rest of the immediate family including any children, and the serving partner, who experience increased wellbeing as a result.

The following illustrations can help with understanding how to calculate your direct and indirect beneficiaries.







Showing the change your grant will make

measure and evidence the impact of your project.

We want to know what changes will take place because of your work. This means that we would like to know what will be different when your project ends and why you think your work will achieve these improvements.

At the end of your funded project, the people who have taken part should be in a far stronger position than they were at the beginning of the project and more able to live the life that they want.

Measuring impact

It's important to have clear plans for how you will measure the impact of the project. This might include looking at the evidence you have gathered during your project about the needs of your beneficiaries. The application form will ask questions about how you will

Impact Hub

The Trust is committed to effectively monitoring & evaluating the impact of our funding programmes. The requirement for grant holders to submit regular progress reports enables us to monitor individual projects and feeds into overall grant programme evaluation.

Another measure we use to help us measure the effectiveness of our programmes is our Impact Hub. **The Impact Hub** is the Trust's own online resource, which gathers information directly from individual project beneficiaries through brief surveys. As a grant holder using the Impact Hub, you can benefit from the data it will provide you. You can download project and individual beneficiary data. This data belongs to you and can be used to prove the impact of your project.

When you accept your grant offer, we create a record on the Impact Hub for your project. You are then responsible for ensuring that consenting project participants are registered and that their wellbeing journey is monitored over time via completion of *ONS 4* survey questions.

There are a small number of specific exemptions to use of this tool. However, for many of our funding programmes, if a funded project is delivering support to adults, it is a contractual condition that grant holders agree to use the Impact Hub even if they already have their own impact recording systems. You should carefully consider this requirement when deciding whether to apply to us for funding.

Applicants may consider cost implications when planning their project budget. For the majority there will be no additional admin costs, but for some projects, we appreciate that information may need to be uploaded on behalf of beneficiaries and in these cases additional admin time may be factored in.

For full information, we recommend you look at the relevant section of our website, here: Impact Hub: Armed Forces Covenant Fund Trust

Sustainability

We want to fund projects with sustainable benefits. This means that we are interested in what will happen in the long term, after your funded project has ended. The application form will ask questions about sustainability which are relevant to the individual grant programme.

Types of sustainability: how will your work sustain beyond the life of your grant?

Ongoing improvements for project beneficiaries

Your project might look to address complex issues or engage in effective preventive work targeted at those who might be at risk of crisis. At the end of the grant, people who have taken part in these projects would be in a far stronger position than they were at the beginning of the project; and more able to live the life that they want to have.

Accessing funding for ongoing delivery

Your project may be a pilot project, or you might be planning to keep running your project or service in future. In which case you may plan to raise funding from donations, grants or local commissioning.

Ongoing partnership and collaboration You may seek to build a long-term legacy through better collaboration between organisations to improve how people from Armed Forces communities access support now and in the future. For projects like these, we would expect to see evidence of changes in practice and collaboration that extend beyond the life of the grant.

Improved knowledge and evidence You might look at the evidence you have gathered through your project about the needs of a specific group of people within the wider Armed Forces community. This evidence base might help to ensure that Armed Forces communities in future could have access to better support that meets their needs.

Working with other organisations

We encourage you to work with other organisations as part of your project. Working with other organisations is a criterion of some of our programmes.

A delivery partner is an organisation which is either:

- receiving part of the grant OR
- their involvement in the project, through providing resources or some other means, is critical to the delivery of the project.

If any of the organisations that you will be working with meet this definition, you need to read our guidance below on delivery partners.

Role of the lead organisation

The organisation that submits the application is the lead organisation. It will have legal responsibility for all funding we award and will be financially accountable for any funds that may be distributed by the lead organisation to delivery partners.

Delivery partnership agreements

If we award you funding and you plan to work with one or more delivery partners, it will be a term and condition of your grant offer that you have a formal signed partnership agreement with them. If you're successful, the draft delivery partnership agreement must be deemed to be compliant (with our terms and conditions) by us and finalised prior to us releasing any funding. We may request changes to the draft agreement before it's finalised. You can find guidance on what a <u>delivery partnership agreement</u> should include on our website.

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Considerations when applying

Our assessment criteria

Our criteria are set out below. We will consider each application to see how well it meets these criteria and fund those that we believe will best achieve the programme aims.

The difference that your project is making		
What are we looking for?	That the project is addressing a specific need for partners of	
	serving personnel and Reservists and that it will	
	Be able to make a significant difference to people's lives	
	Be able to show that the grant will have longer term sustainable	
	benefits that will have an ongoing legacy after the end of the grant	
What do you need to show	What your project would do	
us?	How this would help specific Armed Forces communities	
	How people from Armed Forces communities have shaped this	
	project or service; and how you know that they will use it	
	 How many people this is likely to help, and what difference this 	
	will make	
	What the long-term benefits will be?	

Delivery of your project		
What are we looking for?	That you have the skills and experience to run your project; and that the	
	approach to running your project would be likely to lead to the long-term	
	legacy that you are seeking to bring about.	
What do you need to show	That your organisation is well run and well managed	
us?	That you'll be able to start your grant activity quicky	
	That you can keep people on your project safe	
	That you will deliver your project in line with our ethical values	
	That your budget is accurate and well-costed	
	Why your project offers good value for money	
	Whether you will be working with others to achieve your aims, and	
	how you will do this	
	How you will measure the impact of your project	
	 Your plans to ensure a long-term legacy of your work that will continue after the end of the grant 	
	Continue after the end of the grant	

Ethics

Our work supports the Armed Forces Covenant through funding projects that deliver real change to Armed Forces communities. The projects we support need to be carried out to the highest possible ethical standards.

We therefore need to know that you have the skills and experience to work with the groups of people that your project focuses on; can ensure that they are kept safe; and that you take an ethical approach to your work.

Our ethical values are Respect, Competence, and Integrity.

We have a Code of Conduct; and free online training to explain our approach to ethics. We will ask you to confirm in your application form that you will run your project in line with our Code of Conduct. If your organisation has its own Code of Ethical Conduct; then you will need to explore whether your Code is compatible with ours; and tell us about this.

You can access our ethics resources here

What financial information should you include in your application?

The application form will ask you to give details of your project budget.

It is fine to show these in categories where relevant, for example 'IT Equipment', rather than listing every item of the IT equipment you require.

However, you will need to give us sufficient information to assure us that you have fully considered how much the work will cost and how you know this.

If we award you a grant, you will need to send us a full budget, and project milestones, before we can pay the first instalment of your grant.

Some useful points to consider include:

- If you are applying for training costs, state what training this is and for how many people.
- If you are applying for staff costs, show us how many hours we'll be paying for, ensuring these are new or additional, and at what rate of pay.
- If you are requesting funding for sports equipment, tell us what equipment this is and how many items you intend to purchase.

Preparing your project budget

What can funds be spent on?

We can pay for most of the things you'll need for your project or activity. This includes people's time, costs of delivering work online or buying/hiring equipment.

We understand that, currently, the real value of your income may have dropped due to inflationary pressures of running your organisation. You may have also found the rising cost of living has increased demand on your services. The Trust will consider applications that include a reasonable contribution to overhead/core costs. We would expect to see this reflected within your budget breakdown.

It is highly unlikely that we will fund projects with budgets that are dominated by capital costs. We would not expect to fund the costs of purchasing a vehicle, but we would pay for mileage costs on vehicles used by your staff and volunteers.

Your project might include the following costs.

Staff time

- •Staff time for this fixed-term project.
- Direct project work or for admin or to manage volunteers that may be involved in your project.
- •Sessional staff or freelancers that you may need to run your project.
- Appropriate clinical supervision for workers who are supporting vulnerable individuals.

Travel costs

- Reasonable travel costs
- Fares or mileage for project staff, volunteers or beneficiaries to enable participation in the project.

Items to support your project

- Purchasing items that enable activities to take place.
- Art materials; sports/games/outdoor equipment; supplies for breakfast or social hubs.
- Purchasing items that will help you to deliver your project, such as additional telephones or laptops or IT equipment.

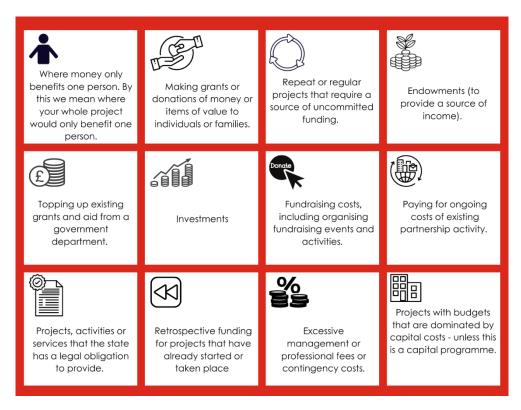
Reasonable overheads

- •Reasonable costs for storing and transporting items, including wear and tear on private vehicles.
- •Reasonable overheads, which reflect the cost to your organisation of delivering this project, taking account of recent cost increases.

For capital funding programmes only

- Direct building costs relating to your building project
- Staff time for this fixed-term project to manage it effectively
- Professional Fees directly relating to you building project, such as qualified project managers

What can't funds be spent on?



This is not an exhaustive list and there may be specific exclusions for some programmes.

Please note that grants cannot be used for individual fees, bursaries or grants

Any grant that we award under this programme must be in line with our charitable objectives. As a Non-Departmental Public Body (NDPB) we cannot fund any lobbying activity.

Defining capital costs

When formulating your budget, it is useful to understand where costs sit in relation to the maximum amount available for capital and non-capital funding, within a specific programme. While the Trust's programmes may allow non-capital costs, some capital costs – or both – it's important to note that any costs we support must be related to a defined project. We cannot support ongoing revenue costs (sometimes described as 'core costs').

Here is a guide to allocating your cost headings:

Capital costs: These are the costs of buying equipment, furnishings, premises or other items that cost a significant amount and will last beyond the project duration. They can cover one-time large purchase, refurbishment, extension, or build of a fixed asset that will be used for a long period of time. This includes buildings, and can also include fixtures and fittings, and equipment. Note that many of these items are specifically excluded under many of our funding programmes. Do check the individual Programme Guidance for this information.

Examples of Capital costs

- New buildings and repairs, refurbishment to existing buildings, extension of existing buildings.
- Purchasing computers or other IT infrastructure
- Alteration of Land, or purchase or alteration of outside space, playgrounds, sports grounds and equipment.
- Alteration or refurbishment of indoor space, village/community halls, offices, equipment.
- Professional fees for architects, quantity surveyors, feasibility studies etc.

Non-capital costs: The day-to-day costs of a project and the activities that take place during the project can be considered revenue costs. This includes salaries, utilities, and events. For consumables, such as small IT equipment, deciding to categorise the item as revenue or capital funding depends on the scale of the purchase and its purpose within the project. Consider if the item(s) will be used where there is no lasting asset. For example, will it appear on an asset register or on a balance sheet for depreciation? If it does, it is probably a capital cost.

Examples of non-capital funding

- Salaries and on costs, sessional staff.
- Training, project running costs such as travel.
- Project activities and events outlay
- Purchase of consumables, such as IT equipment for the project team.
- Management/overheads (This may include a contribution to management time and to overheads such as utilities, rent, stationery etc)

These are examples only and you should categorise each item as appropriate to your project and check the specific Programme Guidance for eligibility.

Subsidy Control Act 2022

The Armed Forces Covenant Fund Trust is a public body. We are required to follow specific rules under the Subsidy Control Act 2022. This law requires us to be transparent about how we use public funds, which we provide as grants.

The Subsidy Control Act is important for anyone thinking about applying for our grants. We encourage you to understand its requirements, which are outlined in the <u>guidance from the Department of Business and Trade</u>. This guidance helps organisations like ours distribute funds responsibly, making sure they are used effectively and fairly, without negatively impacting competition or investment.

What does this mean for you?

Grants as public funding: Our grants come from government money. This means
they may be considered subsidies or financial support which is different from private
funding. Other organisations might need to use their own funding for similar activities,

so it's important to recognise this distinction.

Publishing Details of Large
Grants: If a grant exceeds
£100,000, we must publish its
details on our website and on a
national database managed by
the Department for Business and
Trade. This helps to ensure the

process is open and transparent.

Your Input: When you apply for a grant, please complete your application form accurately. We have designed the questions to ensure compliance with subsidy control requirements, so your main task is to provide thorough and specific answers. We may also update the terms of the grant agreement based on these principles and could add further conditions. This will only be done

for transparency and accountability purposes.

Any financial assistance – Given directly or such as a direct transfer of indirectly through public funds, contingent transfer of resources by a public authority - The Armed funds such as a guarantee, provision of goods or Forces Covenant Fund services, forgoing of Trust is a public body... revenue that is otherwise due, the purchase of goods or services... What is a subsidy? Which is capable of having, an effect on competition or That confers a specific economic investment within the UK or advantage on one or more trade or investment between enterprises with respect to the the UK and another country production of goods or the in particular if there is a market provision of services - As our for the goods or services that grant awards are paid from your organisation is operating. public money, our awards may be classed as a subsidy to your organisation... Where all four of these criteria are met,

the proposal is a subsidy

We are committed to ensuring that our funding process is as clear and straightforward as possible. While we need to follow these regulations to ensure fair and responsible use of public money, we also aim to support you through the application process with clear guidance and support.

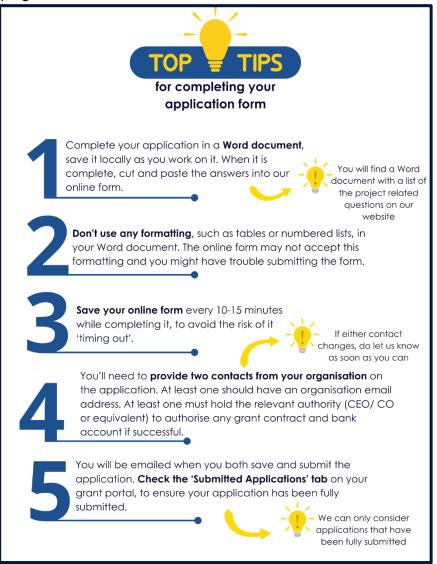
How to apply - the application form

You need to apply using our online application form which you can access via our website, via each programme page and <u>at the top of this document</u>. The questions on the application form may be different for each of our programmes.

If you don't yet have an account for our online application portal, then you will need to create one. (You will need this anyway if you are successful in receiving a grant, so that you can submit reports and receive grant payments). On our system, you can save a draft application form to complete later or send a draft copy to colleagues. You can also access copies of the application that you've submitted at any time.

To apply to some programmes, we may require you to attach documents to the application form. Please read the Programme Guidance carefully to check what these might be.

You do not need to send any additional information once you have submitted your application. We will not consider any additional information received unless specifically asked for by our assessors or Trust staff.



You must make sure that the trustees/directors/ senior staff within your organisation know that you are submitting this grant application. We recommend making a trustee or director your second contact on your application.

Do not send your application by email or post to the Covenant Fund Trust – we will only consider applications submitted via the online form.

Use of Artificial Intelligence (AI) in completing application forms

We understand that AI is a powerful tool that can help organisations work in more efficient ways, one of those may be in supporting you in generating your application form.

Whilst we will consider applications that have been partially generated using AI, there are some important factors to be aware of. We would strongly recommend that you review the application ahead of submitting it to ensure it: reads properly and makes sense; is factually accurate; and is an accurate representation of the project you are intending to deliver.

If you use AI to generate any part of the application form, you will also be expected to review elements that refer to project delivery, in detail, to make sure your organisation has the skills and capabilities to run the project. We would not expect any AI generated answers relating to questions on project need; for these questions you will need to be clear on any consultation work, or otherwise, you have undertaken to demonstrate why the project is needed.

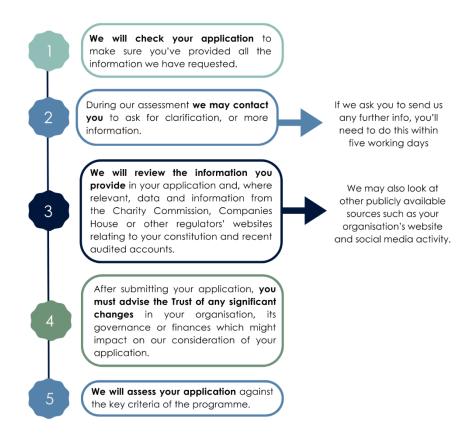
The Trust reserves the right to reject any Al generated applications if we have concerns around the factual accuracy of them.

After you submit your application

You will get an automated email to confirm that your application has been submitted. This email will come from an address called mailuk@grantapplication.com.

You may wish to add this email to a safe senders list on your email system to ensure that it can come through to you. Please note that this is a 'no reply' email address.

If you have not received this email, then your application was not submitted successfully. Please log back into the portal to submit it.



Please note: If your application is handled by one of our external grant assessors, you may be contacted by them from a non-Trust email address.

Be assured that our external assessors will always clearly identify their role and copy the Trust Grants Manager for the programme into their email.

However, if you have concerns after receiving an email from a non-Trust email address, you can contact us at info@covenantfund.org.uk

If you have any further queries about your application after you have submitted it, you can contact us at info@covenantfund.org.uk

Checks we may carry out on your organisation

We may carry out several checks on the information you provide and about your organisation This is to make sure the information is correct and there are no significant risks we can identify when awarding grants.

This might include checks:

on whether financial information on your application form matches that held by your regulatory body (Companies House, Charity Commission etc.)

that we can see that you have a minimum of three unrelated Directors or Trustees listed on your regulator's website. Please note, we **do not** class company secretaries as Directors of CICs, unless they are registered separately as a Director as well.

that your governing documents (such as constitutions and memorandum and articles of association) are up to date, correct and properly signed

that your governing documents allow you to undertake the activities for which you are applying (N.B. it is, however, your responsibility to ensure that your organisation would not be acting outside any constitutional restrictions if you are awarded a grant)

on your accounts that are accessible through regulatory bodies

on any identified concerns about a person named as a contact or who has a position within your organisation

that the signatories are valid and well informed about the project

on your annual report and on your website/social media activity and other publicly available information, to ensure that your organisation is undertaking the activities as described in your application

to ensure you are up to date on all reporting with any active grants you hold with the Trust

if your organisation is a branch of a larger organisation (such as charities with regional branches or offices), as part of our due diligence checks we may be sharing key details of the application with your head office to confirm eligibility to apply for this funding. We may also require the second contact from your organisation to be from head office depending on your structure

if you are awarded a grant, that your organisational name and address on your bank statement are consistent with the details you've provided in any completed form or the information that is held elsewhere in the public domain. We'll need you to explain any inconsistencies

if you are awarded a grant, that your bank statement shows that your account is being managed in line with your own financial procedures and our programme requirements

Decisions about your application

Final decisions will be made by the Grants Committee, who will review the applications, using balancing criteria in addition to the key criteria. The balancing criteria include the relative strength and value for money of the project when viewed as part of a national portfolio of projects.

Funds are limited. Therefore, the Grants Committee will use their discretion to choose which projects to fund, ensuring a good spread of funded projects and to differentiate between projects that are considered fundable.

Please note that to minimise the risk to public funds, the Trust may prioritise funding those applicants which have good track records on reporting to regulators, demonstrate transparent and appropriate governance arrangements and have comprehensive published accounts.

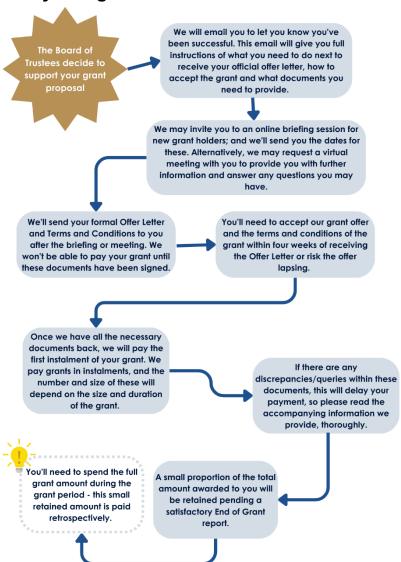
For organisations which have previously had grants from us, we expect all reporting on these grants to be up-to-date and may consider this when considering new applications.

Committee members may also take the decision to part-fund proposals. This may mean you are awarded less money than was applied for. If this is the case, we will talk to you about what elements of the project were supported and why.

After the Committee members have met, we will send an email to you using the primary contact email address you provided in your application. This will tell you whether you have been awarded a grant.

Our programmes are often oversubscribed and, unfortunately, we often have to turn good applications down due to lack of available funding. If you have been unsuccessful, we will email you to tell you.

What happens next if we award you a grant?



Good to know...

- If you receive a grant, you will need to keep good records of how you spent the funds and how many people you helped and how.
- As part of the Terms and Conditions of funding, we will ask you to update us on the progress of the project, this will include detailing how the funding has been spent.
- We may also expect you to take part in evaluations, impact studies or other research related to the funding you have received. We will let you know what is required and how to participate.

The Trust has a Privacy Policy which explains what data we collect from our grant applicants, and how we use this. Please read this in advance of applying: https://covenantfund.org.uk/privacy-policy/

If you have any questions relating to applying for grant funding, please refer to all the programme documentation for support. There is a wealth of useful information available on our website.

Following this, if you still have queries and cannot find the answer in these guidance notes, please email info@covenantfund.org.uk

Please note: We are only able to offer technical advice to applicants. We cannot advise on whether your proposed project is a good idea, or whether it is likely to receive funding.

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