

# Empowering Bereaved Military Families

*Building a strong collaborative  
network to meet the needs of those  
who have given the most*

# The Armed Forces Covenant Fund Trust

## Covenant Fund

### Empowering Bereaved Military Families

*Building a strong collaborative network to meet the needs of those  
who have given the most*

## STAGE ONE PROGRAMME GUIDANCE

### Programme overview

**Grants available:** A single, portfolio grant of up to £1.8m

**Funding on behalf of:** The Armed Forces Covenant Fund

**Project length:** Up to four years

**Programme aim(s):** Achieving long term, transformational change in the non-statutory support provided to bereaved military families. Whereby bereaved military families feel that non-statutory support to them through the stages of grief is holistic, appropriate for their needs and there for them when they need it.

This is a two-stage application process. In stage one we're looking for expressions of interest (EOI) to act as the single grant holder and lead the portfolio. The second stage application will require submission of a more detailed view of the portfolio.

**Application closing date(s):** Stage One deadline – Midday Weds 2 April 2025

Stage Two deadline – Midday Weds 6 August 2025

**Awarded projects to start by:** Autumn/Winter 2025

**Application form link:** [Apply to the Empowering Bereaved Military Families Programme](#)

**Terms and conditions to grant:** [Standard terms and conditions to grant](#)

**Will grant holders be required to use the Impact Hub?** Yes

### How to use this guidance

It's important that you **read all sections of this guidance document** when completing your application. This information covers everything you need to know about applying for funding from the Trust. We'll ask you to confirm you have read this document as part of your application.

## Contents

### The programme

[Why are we running this programme?](#)

[How much funding can you apply for?](#)

[Timetable](#)

### Your organisation

[Who is eligible to apply?](#)

### Your project

[What types of projects are we looking for?](#)

[What should your application show us?](#)

[Who should benefit from your project?](#)

[Showing the change your project will make](#)

[Working with other organisations](#)

### Considerations when applying

[Our assessment criteria](#)

[Ethics](#)

[What financial information should you include in your application?](#)

[Preparing your project budget](#)

[Subsidy Control Act 2022](#)

[How to apply](#)

[After you submit your application](#)

[Checks we may carry out on your organisation](#)

[Decisions about your application](#)

[What happens if we award you a grant?](#)

## **The programme**

### **Why are we running this programme?**

The Trust released its three-year Covenant Funding Framework in April 2024. Our Framework, and the subsequent programmes, were developed based on insights from our public consultation, stakeholder meetings, which included representatives from the single Services; intelligence from sector research, policy papers and the Trust's own programme evaluations; and grant monitoring.

The Trust's Funding Framework is centred on enhancing quality of life, ensuring that Armed Forces communities are not disadvantaged, providing support to those requiring special consideration, and addressing complex needs by identifying effective solutions. [Explore our 2024-27 Covenant Funding Framework here.](#)

This programme fits under the theme of **supporting those in need of special consideration** and will fund a project that aims to transform the network of non-statutory support available to bereaved Armed Forces families.

### **Research into the needs of the bereaved Armed Forces community**

During 2024, the Trust commissioned an independent piece of research to better understand the provision of support available to bereaved Armed Forces families and help inform the scope of this grant programme. The research looked at current statutory provision, provision within the third sector, as well as lived experience from bereaved military families in navigating that provision. The Trust has taken the recommendations raised in the report and developed this grant programme and, its outcomes, in response to them. We strongly recommend reading the published research, as the project will need to achieve all programme outcomes detailed further in this guidance.

[A link to the Bereaved Military Families research report can be found here.](#)

### **How much funding can you apply for?**

You can apply for a single, portfolio, grant of up to £1.8m in total towards a project being delivered over a period of up to four years.

We anticipate that elements of the project will run at varied paces and timeframes during the duration of the grant.

This will be a two-stage application process. In Stage One, we will seek expressions of interest to act as the lead organisation for a portfolio grant. In Stage Two, the successful bidders will be invited to submit an application detailing the project work the portfolio will achieve.

### **What do we mean by a 'portfolio grant'?**

We will award a single grant to an organisation to lead a portfolio of support. By 'portfolio', we mean a collection of organisations working cohesively to achieve the programme outcomes.

The research identified that there was significant benefit to developing strong relationships between organisations, to raise awareness of the support each organisation offers, as well as developing referral pathways for bereaved military families. A strong portfolio offers the opportunity for a 'no wrong door' approach to be established.

We will expect the portfolio to be a mix of organisations, including those with a deep understanding of the needs affecting members of the Armed Forces community, as well as other organisations with significant experience and expertise supporting those who are bereaved, which they can bring to this community.

There may be funded and unfunded partners within the portfolio. Funded partners will be delivering key elements of the project. Unfunded partners may take the form of good working relationships that help build referral pathways for example, reducing the burden on bereaved military families having to navigate the provision themselves. We would expect portfolio members to engage effectively with those providing statutory provision.

The lead organisation will be responsible for building the portfolio, working in collaboration with interested organisations.

**A successful portfolio lead will generally already:**

- be an established organisation with experience of delivering complex projects
- have sound mechanisms for governance of complex projects and experience of multi-agency working
- demonstrate strong knowledge of the needs of the bereaved military community
- have clear governance and financial processes in place
- have strong, sophisticated approaches to inclusion and equity, in how support is delivered to under-served groups.

## Timetable

We will be holding a webinar to introduce the programme and the findings of the research on Monday 24 Feb, 12:00 – 13:00. [Interested parties can sign up via this link](#)

This is a two-stage application process. The first stage asks for applications from organisations that wish to express an interest in leading the portfolio.

- The deadline for Stage One expressions of interest is **midday on Wednesday 2 April 2025**, you'll receive a decision before the end of May 2025.

Successful applicants will then be invited to submit a full application detailing the work the portfolio will undertake.

- The deadline for the Stage Two application is **midday on Wednesday 6 August 2025**, you'll receive a decision before the end of September 2025.

**We cannot accept any late applications.**

We highly recommend you plan to submit your application before the deadline to avoid the risk of missing the cut-off because of technological or other unexpected problems.

[Back to top](#)

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## **Your organisation**

### **Who is eligible to apply?**

We welcome applications to this funding programme from the following types of organisations:

- Registered charities

Charities that do not have substantial recent experience working with the Armed Forces, but who may be experts in supporting bereaved communities, are welcome to apply. We're looking for organisations that have expertise on the issue of supporting the bereaved community.

In addition, we expect the successful organisation to have the necessary skills to coordinate the expertise each delivery partner will bring. This will include expertise from both military and non-military organisations, as well as those supporting different types of bereavement, to ensure the portfolio can fully meet the varied needs of the bereaved military community.

We recognise that some Armed Forces families, who have had adverse experiences during their family member's time in Service, may prefer to access support from non-Armed Forces organisations. Equally, there will be those that wish to retain a strong connection to the Armed Forces community.

We will only award one grant under this programme. You should submit a single expression of interest only.

The following additional eligibility requirements also apply:

#### **Charities**

- Your organisation must have been registered in the UK (with one or more of the charity commissions for England and Wales, or Scotland or Northern Ireland for at least three years at the time of your application and able to provide published accounts for all three years if requested).
- Your organisation must have a minimum of three unrelated trustees at the time of applying, and, if successful, throughout the life of your grant. This must be verifiable at all times on the relevant charity regulator's website.

### **The following restrictions may apply:**

- We generally receive more good applications for funding than we can support. When considering which organisations to invite to Stage Two, Trustees may prioritise proposals which demonstrate a breadth of ability which will enable them to address

the range of recommendations from the research report, and/or strong collaborative bids that will work with a number of experienced organisations.

- We may decline applications from current Trust grant holders if the reporting requirements for existing grants from the Trust are not up to date.

### **Who cannot apply for this programme?**

- Childcare providers (including early years).
- Community Interest Companies (CICs).
- Independent (fee-paying) schools including boarding schools, regardless of their charitable status.
- An individual.
- Education providers, including schools, academy trusts or universities.
- A charity or CIC which is newly registered.
- Other public sector organisations - but you could work with one of the types of organisations listed above, as a delivery partner.
- A charity or CIC that is based overseas.
- Community organisations that do not fit any of our eligibility criteria, such as a sports organisation which is not a charity or CIC.
- Not-for-profit organisations that are not registered as either a charity or CIC.
- An organisation that has charitable status, but is an Exempt Charity.
- A private or for-profit company.

[Back to top](#)

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## Your project

### What types of projects are we looking for?

We are expecting this project to deliver systemic change, demonstrating an intent for long term transformation, which extends much further than the initial beneficiaries and the organisation receiving the grant. This may relate to how, what, where and by whom services are delivered in the future to bereaved military families, or instigate wholly new strategic solutions.

There are many facets to bereavement. Bereaved military families face unique circumstances based on a variety of factors, such as the type of bereavement, the feeling of a lost connection to the military community, any caring responsibilities, or any additional personal circumstances or challenges.

We expect this project to be fully inclusive and sensitive to the nature of each bereaved family's personal circumstances.

A strong application will show how members of the bereaved military community will help shape the provision of support. We do not expect extensive consultation will be needed with the bereaved military community at application stage. Instead, we would anticipate that organisations will plan to build a 'discovery phase' into the beginning of their project, to help ensure those with varied lived experiences can contribute to the provision of support being established.

We do not expect this project to duplicate any statutory provision; however, a strong application will be able to show how the project will liaise with those providing statutory provision, to help ensure a continual and seamless pathway of support for bereaved military families.

Projects will be expected to meet **all** the following outcomes, which have been designed based on the recommendations raised within the [Bereaved Military Families research report](#).

- Bereaved military families, including wider family members, feel it's straightforward to access mental health support throughout the stages of grief.
- Bereaved military families feel that support is equitable, inclusive and holistic, regardless of the nature of bereavement.
- Bereaved military families feel a sense of connection to the community, should they wish to retain that.
- Strong collaboration between organisations working to support bereaved military families, and commitment to this as a sustainable way of working together.
- Better access to holistic packages of support, combining peer-led and professional support.

We expect projects to provide support across the UK.








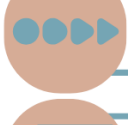
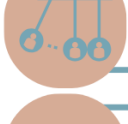

## What should your application show us?

### At expression of interest stage...

-  Your vision for the portfolio and how this will address the findings / recommendations from the report.
-  Your experience of working with the Armed Forces community, and/or the military bereaved / bereaved community.
-  Your organisation's expertise and experience in supporting bereaved communities.
-  What you understand about the challenges the bereaved military community experience.
-  How you plan to consult with the bereaved military community, to ensure their varied needs are respected and met.
-  What future service provision you are proposing.
-  Who you will work with to achieve this.
-  Why and how this proposed approach is or could be transformational and will create systemic change.
-  Your experience of working in collaboration with specialist/expert partner organisations.

You will only need to provide an overview of this information at expression of interest stage. If you are invited to full application stage, then you will need to give us more details. You can add additional partners to your project at full application stage.

## At full application stage...

	How you will meet the outcomes of this programme.
	How you are responding to areas identified within the research report.
	The future service provision you are proposing.
	How people from the bereaved military community will have shaped these services.
	How you will deliver these services safely and appropriately.
	How you will ensure that this project or approach will be transformational beyond the life of the grant.
	How you will measure impact.
	Who you are working with to achieve this.

Please note that being invited to apply for the second stage does not guarantee that your application will be successful or that your application will be awarded the full amount requested.

We recognise that some projects/workstreams within the portfolio may be less developed than others at the time of application, but we will expect to see clear outcomes, broad timetables and detail on how these will be progressed should a grant be awarded. We anticipate that individual projects might be phased across the period of the grant.

We will need to see how your overall project plans to achieve the programme outcomes within a Theory of Change model, which you'll be asked to provide as part of a Stage Two application.

You'll need to clearly show us that you have the **skills and experience** necessary to carry out your project. This will include working with other organisations - there is more information on working with others later in this document.

We won't fund projects which duplicate existing, or statutory, provision. So, you'll need to show us how your project complements other work taking place.

You'll also need to show us what evidence you have to support the approach you seek to take and, crucially, how people from the bereaved military community have helped to shape this. As part of your application, we'll ask you to show us that your project:

<b>is needed and targeted</b>	You should be able to clearly explain how you've identified the need for this project and how you will target the people who have the greatest need for support, including needs related to cost-of-living challenges.
<b>is user-led</b>	This means your project may stem from the results of consultation. Your organisation may be led by people who are from your beneficiary group, and you should have recent relevant experience of working with the target group. You may have a service-user steering group. Show us how the idea for your project has been shaped by the people it will benefit.
<b>has lasting impact</b>	This means there should be a wider impact to your work, which will endure beyond the life of your grant. Your project should show that it offers a positive benefit to members of Armed Forces communities.

**Useful questions to ask yourself when completing your application:**



## Who should benefit from your project?

The activities funded by this portfolio grant must focus on responding to the needs of those that are bereaved following the family member's death in Service, or where death is Service related.

However, we recognise that building a wider, inter-connected, network of support for the bereaved military community, has the potential to create additional benefits for those outside that cohort.

### Defining 'family'

For the Trust, family is considered anyone who plays a significant role in a person's life.

This includes but is not limited to: spouses, civil partners, cohabiting partners in committed relationships, children under 18, and relatives such as parents, siblings, and grandparents who live with, are financially dependent on, or are cared for by the veteran/serving person or partner.

The Trust also recognises that family can take forms based on deep seated emotional ties outside of traditional legal and familial definitions.

We expect this project to be inclusive.

Beneficiaries of your project can be direct or indirect. Your **direct beneficiaries** are usually the people you are **directly targeting with your work**.

However, others outside of your target group(s) may also benefit from your project. These are called **indirect beneficiaries**.

The following illustrations can help with understanding how to calculate your direct and indirect beneficiaries...

#### Direct beneficiaries

Those who have experienced bereavement and are part of the bereaved military community.

For example, the direct family members of a Service person who has been killed while serving.

A Service person is killed while on a military training exercise. Their spouse, children and/or parents are directly affected by their death and are now considered part of the bereaved military community. They may face a number of challenges unique to being part of the military community and engage directly with the project to obtain support for their mental wellbeing, or to help retain their sense of connection to the military community.

#### Indirect beneficiaries

Those who are supporting members of the bereaved military community

For example, the wider family and friend network supporting the person/people who have been bereaved

A Service person is killed while on a military training exercise. The family members directly affected may turn to wider family and friends for support. Those within this wider network may not be equipped to provide the support needed and may not understand the unique challenges of the bereaved military community. The project may look to provide training or comprehensive guides, enabling them to support their loved ones.

## Showing the change your grant will make

We want to know what changes will take place because of your work. This means that we would like to know what will be different when your project ends and why you think your work will achieve these improvements.

At the end of your funded project, the people who have taken part should be in a far stronger position than they were at the beginning of the project.

### Measuring impact

**It's important to have clear plans for how you will measure the impact of the project.**

This might include looking at the evidence you have gathered during your project about the needs of your beneficiaries. The Stage Two application form will ask questions about how you will measure and evidence the impact of your project.

### Impact Hub

The Trust is committed to effectively monitoring & evaluating the impact of our funding programmes. The requirement for grant holders to submit regular progress reports enables us to monitor individual projects and feeds into overall grant programme evaluation.

Another measure we use to help us measure the effectiveness of our programmes is our Impact Hub. **The Impact Hub** is the Trust's own online resource, which is free for grant holders to use and gathers information directly from individual project beneficiaries through brief surveys. As a grant holder using the Impact Hub, you can benefit from the data it will provide you. You can download project and individual beneficiary data. This data belongs to you and can be used to prove the impact of your project.

When you accept your grant offer, we create a record on the Impact Hub for your project. You are then responsible for ensuring that consenting project participants are registered and that their wellbeing journey is monitored over time via completion of *ONS 4* survey questions.

There are a small number of specific exemptions to use of this tool. However, **for many of our funding programmes, if a funded project is delivering support to adults, it is a contractual condition that grant holders agree to use the Impact Hub even if they already have their own impact recording systems.** You should carefully consider this requirement when deciding whether to apply to us for funding.

Applicants may consider cost implications when planning their project budget. For the majority there will be no additional admin costs, but for some projects, we appreciate that information may need to be uploaded on behalf of beneficiaries and in these cases additional admin time may be factored in.

For full information, we recommend you look at the relevant section of our website, here: [Impact Hub : Armed Forces Covenant Fund Trust](#)

## Sustainability


We want to fund projects with sustainable benefits. This means that we are interested in what will happen in the long term, after your funded project has ended. The Stage Two application form will ask questions about sustainability which are relevant to the individual grant programme.

### Types of sustainability: how will your work sustain beyond the life of your grant?



#### Ongoing improvements for project beneficiaries

Your project might look to address complex issues or engage in effective preventive work targeted at those who might be at risk of crisis. At the end of the grant, people who have taken part in these projects would be in a far stronger position than they were at the beginning of the project; and more able to live the life that they want to have.




#### Accessing funding for ongoing delivery

Your project may be a pilot project, or you might be planning to keep running your project or service in future. In which case you may plan to raise funding from donations, grants or local commissioning.



#### Ongoing partnership and collaboration

You may seek to build a long-term legacy through better collaboration between organisations to improve how people from Armed Forces communities access support now and in the future. For projects like these, we would expect to see evidence of changes in practice and collaboration that extend beyond the life of the grant.



#### Improved knowledge and evidence

You might look at the evidence you have gathered through your project about the needs of a specific group of people within the wider Armed Forces community. This evidence base might help to ensure that Armed Forces communities in future could have access to better support that meets their needs.

## Working with other organisations

We encourage you to work with other organisations as part of your project. Working with other organisations is a criterion of some of our programmes.

A delivery partner is an organisation which is either:

- receiving part of the grant OR
- their involvement in the project, through providing resources or some other means, is critical to the delivery of the project.

If any of the organisations that you will be working with meet this definition, you need to read our guidance below on delivery partners.

### Role of the lead organisation

The organisation that submits the application is the lead organisation. It will have legal responsibility for all funding we award and will be financially accountable for any funds that may be distributed by the lead organisation to delivery partners.

### Delivery partnership agreements

If we award you funding and you plan to work with one or more delivery partners, it will be a term and condition of your grant offer that you have a formal signed partnership agreement with them. If you're successful, the draft delivery partnership agreement must be deemed to be compliant (with our terms and conditions) by us and finalised prior to us releasing any funding. We may request changes to the draft agreement before it's finalised. You can find guidance on what a delivery partnership agreement should include on our website.

[Back to top](#)

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## Considerations when applying

### Our assessment criteria

Our criteria are set out below. We will consider each application to see how well it meets these criteria and fund those that we believe will best achieve the programme aims.

<b>The difference that your project is making</b>	
What are we looking for?	That the project is addressing a specific need for bereaved military families and that it will <ul style="list-style-type: none"><li>• Be able to make a significant difference to people's lives</li><li>• Be able to show that the grant will have longer term sustainable benefits that will have an ongoing legacy after the end of the grant</li></ul>
What do you need to show us?	<ul style="list-style-type: none"><li>• What your project would do</li><li>• How this would help specific Armed Forces communities</li><li>• How people from Armed Forces communities have shaped this project or service; and how you know that they will use it</li><li>• How many people this is likely to help, and what difference this will make</li><li>• What the long-term benefits will be?</li></ul>

<b>Delivery of your project</b>	
What are we looking for?	That you have the skills and experience to run your project; and that the approach to running your project would be likely to lead to the long-term legacy that you are seeking to bring about.
What do you need to show us?	<ul style="list-style-type: none"><li>• That your organisation is well run and well managed</li><li>• That you'll be able to start your grant activity quickly</li><li>• That you can keep people on your project safe</li><li>• That you will deliver your project in line with our ethical values</li><li>• That your budget is accurate and well-costed</li><li>• Why your project offers good value for money</li><li>• Whether you will be working with others to achieve your aims, and how you will do this</li><li>• How you will measure the impact of your project</li><li>• Your plans to ensure a long-term legacy of your work that will continue after the end of the grant</li></ul>



## **Ethics**

Our work supports the Armed Forces Covenant through funding projects that deliver real change to Armed Forces communities. The projects we support need to be carried out to the highest possible ethical standards.

We therefore need to know that you have the skills and experience to work with the groups of people that your project focuses on; can ensure that they are kept safe; and that you take an ethical approach to your work.

Our ethical values are Respect, Competence, and Integrity.

We have a Code of Conduct; and free online training to explain our approach to ethics. We will ask you to confirm in your application form that you will run your project in line with our Code of Conduct. If your organisation has its own Code of Ethical Conduct; then you will need to explore whether your Code is compatible with ours; and tell us about this.

You can access our ethics resources [here](#)

## What financial information should you include in your application?

The application form will ask you to give details of your project budget.

It is fine to show these in categories where relevant, for example 'IT Equipment', rather than listing every item of the IT equipment you require.

However, you will need to give us sufficient information to assure us that you have fully considered how much the work will cost and how you know this.

If we award you a grant, you will need to send us a full budget, and project milestones, before we can pay the first instalment of your grant.

### Some useful points to consider include:

- If you are applying for training costs, state what training this is and for how many people.
- If you are applying for staff costs, show us how many hours we'll be paying for, ensuring these are new or additional, and at what rate of pay.
- If you are requesting funding for sports equipment, tell us what equipment this is and how many items you intend to purchase.

## Preparing your project budget

### What can funds be spent on?

We can pay for most of the things you'll need for your project or activity. This includes people's time, costs of delivering work online or buying/hiring equipment.

We understand that, currently, the real value of your income may have dropped due to inflationary pressures of running your organisation. You may have also found the rising cost of living has increased demand on your services. The Trust will consider applications that include a reasonable contribution to overhead/core costs. We would expect to see this reflected within your budget breakdown.

It is highly unlikely that we will fund projects with budgets that are dominated by capital costs. We would not expect to fund the costs of purchasing a vehicle, but we would pay for mileage costs on vehicles used by your staff and volunteers.

Your project might include the following costs.

#### Staff time

- Staff time for this fixed-term project.
- Direct project work or for admin or to manage volunteers that may be involved in your project.
- Sessional staff or freelancers that you may need to run your project.
- Appropriate clinical supervision for workers who are supporting vulnerable individuals.

#### Travel costs

- Reasonable travel costs
- Fares or mileage for project staff, volunteers or beneficiaries to enable participation in the project.

### Items to support your project

- Purchasing items that enable activities to take place.
- Art materials; sports/games/outdoor equipment; supplies for breakfast or social hubs.
- Purchasing items that will help you to deliver your project, such as additional telephones or laptops or IT equipment.

### Reasonable overheads

- Reasonable costs for storing and transporting items, including wear and tear on private vehicles.
- Reasonable overheads, which reflect the cost to your organisation of delivering this project, taking account of recent cost increases.

### What can't funds be spent on?

 <p>Where money only benefits one person. By this we mean where your whole project would only benefit one person.</p>	 <p>Making grants or donations of money or items of value to individuals or families.</p>	 <p>Repeat or regular projects that require a source of uncommitted funding.</p>	 <p>Endowments (to provide a source of income).</p>
 <p>Topping up existing grants and aid from a government department.</p>	 <p>Investments</p>	 <p>Fundraising costs, including organising fundraising events and activities.</p>	 <p>Paying for ongoing costs of existing partnership activity.</p>
 <p>Projects, activities or services that the state has a legal obligation to provide.</p>	 <p>Retrospective funding for projects that have already started or taken place</p>	 <p>Excessive management or professional fees or contingency costs.</p>	 <p>Projects with budgets that are dominated by capital costs - unless this is a capital programme.</p>

**In addition to those listed above, we are not expecting to fund any additional research as part of this grant programme.**

**This is not an exhaustive list and there may be specific exclusions for some programmes.**

Any grant that we award under this programme must be in line with our charitable objectives. As a Non-Departmental Public Body (NDPB) we cannot fund any lobbying activity.

## Defining capital costs

When formulating your budget, it is useful to understand where costs sit in relation to the maximum amount available for capital and non-capital funding, within a specific programme. **While the Trust's programmes may allow non-capital costs, some capital costs – or both – it's important to note that any costs we support must be related to a defined project. We cannot support ongoing revenue costs (sometimes described as 'core costs').**

**Here is a guide to allocating your cost headings:**

**Capital costs:** These are the costs of buying equipment, furnishings, premises or other items that cost a significant amount and will last beyond the project duration. They can cover one-time large purchase, refurbishment, extension, or build of a fixed asset that will be used for a long period of time. This includes buildings, and can also include fixtures and fittings, and equipment. **Note that many of these items are specifically excluded under many of our funding programmes. Do check the individual Programme Guidance for this information.**

### Examples of Capital costs

- New buildings and repairs, refurbishment to existing buildings, extension of existing buildings.
- Purchasing computers or other IT infrastructure
- Alteration of Land, or purchase or alteration of outside space, playgrounds, sports grounds and equipment.
- Alteration or refurbishment of indoor space, village/community halls, offices, equipment.
- Professional fees for architects, quantity surveyors, feasibility studies etc.

**Non-capital costs:** The day-to-day costs of a project and the activities that take place during the project can be considered revenue costs. This includes salaries, utilities, and events. For consumables, such as small IT equipment, deciding to categorise the item as revenue or capital funding depends on the scale of the purchase and its purpose within the project. Consider if the item(s) will be used where there is no lasting asset. For example, will it appear on an asset register or on a balance sheet for depreciation? If it does, it is probably a capital cost.

### Examples of non-capital funding

- Salaries and on costs, sessional staff.
- Training, project running costs such as travel.
- Project activities and events outlay
- Purchase of consumables, such as IT equipment for the project team.
- Management/overheads (This may include a contribution to management time and to overheads such as utilities, rent, stationery etc)

These are examples only and you should categorise each item as appropriate to your project and check the specific Programme Guidance for eligibility.

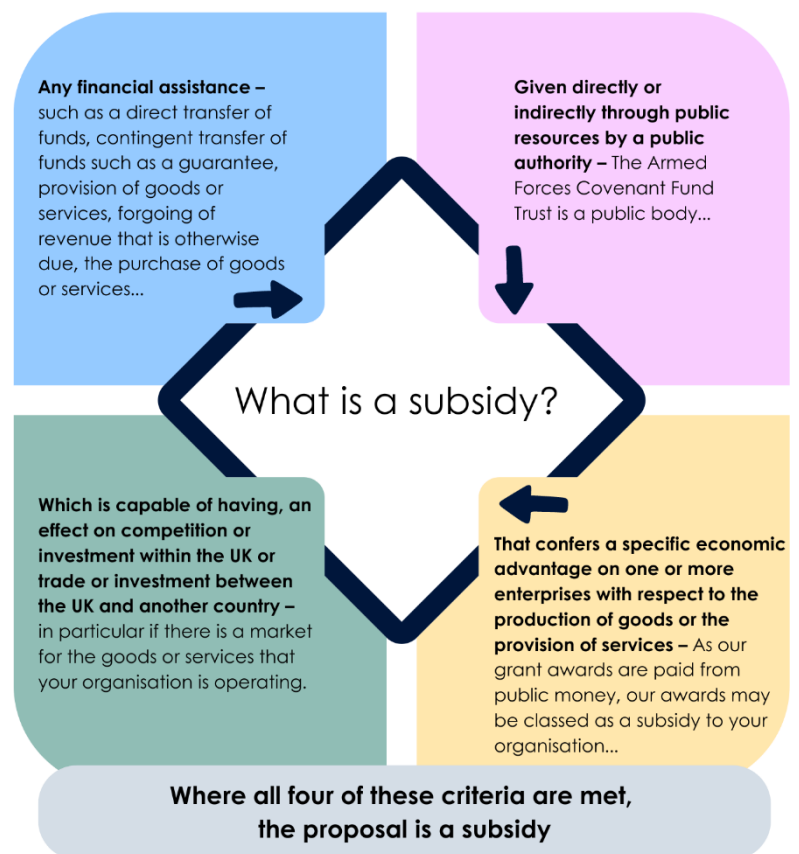
## Subsidy Control Act 2022

The Armed Forces Covenant Fund Trust is a public body. We are required to follow specific rules under the Subsidy Control Act 2022. This law requires us to be transparent about how we use public funds, which we provide as grants.

The Subsidy Control Act is important for anyone thinking about applying for our grants. We encourage you to understand its requirements, which are outlined in the [guidance from the Department of Business and Trade](#). This guidance helps organisations like ours distribute funds responsibly, making sure they are used effectively and fairly, without negatively impacting competition or investment.

### What does this mean for you?

- **Grants as public funding:** Our grants come from government money. This means they may be considered subsidies or financial support which is different from private funding. Other organisations might need to use their own funding for similar activities, so it's important to recognise this distinction.
- **Publishing Details of Large Grants:** If a grant exceeds £100,000, we must publish its details on our website and on a national database managed by the Department for Business and Trade. This helps to ensure the process is open and transparent.
- **Your Input:** When you apply for a grant, please complete your application form accurately. We have designed the questions to ensure compliance with subsidy control requirements, so your main task is to provide thorough and specific answers. We may also update the terms of the grant agreement based on these principles and could add further conditions. This will only be done for transparency and accountability purposes.



We are committed to ensuring that our funding process is as clear and straightforward as possible. While we need to follow these regulations to ensure fair and responsible use of public money, we also aim to support you through the application process with clear guidance and support.

## How to apply - the application form

You need to apply using our online application form which you can access via our website, via each programme page and [at the top of this document](#). The questions on the application form may be different for each of our programmes.


If you don't yet have an account for our online application portal, then [you will need to create one](#). (You will need this anyway if you are successful in receiving a grant, so that you can submit reports and receive grant payments). On our system, you can save a draft application form to complete later or send a draft copy to colleagues. You can also access copies of the application that you've submitted at any time.




To apply to some programmes, we may require you to attach documents to the application form. Please read the Programme Guidance carefully to check what these might be.

You do not need to send any additional information once you have submitted your application. We will not consider any additional information received unless specifically asked for by our assessors or Trust staff.

You must make sure that the trustees/directors/ senior staff within your organisation know that you are submitting this grant application. We recommend making a trustee or director your second contact on your application.

**Do not send your application by email or post to the Covenant Fund Trust – we will only consider applications submitted via the online form.**

  
**TOP TIPS**  
for completing your application form

- 1 Complete your application in a **Word document**, save it locally as you work on it. When it is complete, cut and paste the answers into our online form.  You will find a Word document with a list of the project related questions on our website
- 2 **Don't use any formatting**, such as tables or numbered lists, in your Word document. The online form may not accept this formatting and you might have trouble submitting the form.
- 3 **Save your online form** every 10-15 minutes while completing it, to avoid the risk of it 'timing out'.  If either contact changes, do let us know as soon as you can
- 4 You'll need to **provide two contacts from your organisation** on the application. At least one should have an organisation email address. At least one must hold the relevant authority (CEO/ CO or equivalent) to authorise any grant contract and bank account if successful.
- 5 You will be emailed when you both save and submit the application. **Check the 'Submitted Applications' tab** on your grant portal, to ensure your application has been fully submitted.  We can only consider applications that have been fully submitted

## **Use of Artificial Intelligence (AI) in completing application forms**

We understand that AI is a powerful tool that can help organisations work in more efficient ways, one of those may be in supporting you in generating your application form.

Whilst we will consider applications that have been partially generated using AI, there are some important factors to be aware of. We would strongly recommend that you review the application ahead of submitting it to ensure it: reads properly and makes sense; is factually accurate; and is an accurate representation of the project you are intending to deliver.

If you use AI to generate any part of the application form, you will also be expected to review elements that refer to project delivery, in detail, to make sure your organisation has the skills and capabilities to run the project. We would not expect any AI generated answers relating to questions on project need; for these questions you will need to be clear on any consultation work, or otherwise, you have undertaken to demonstrate why the project is needed.

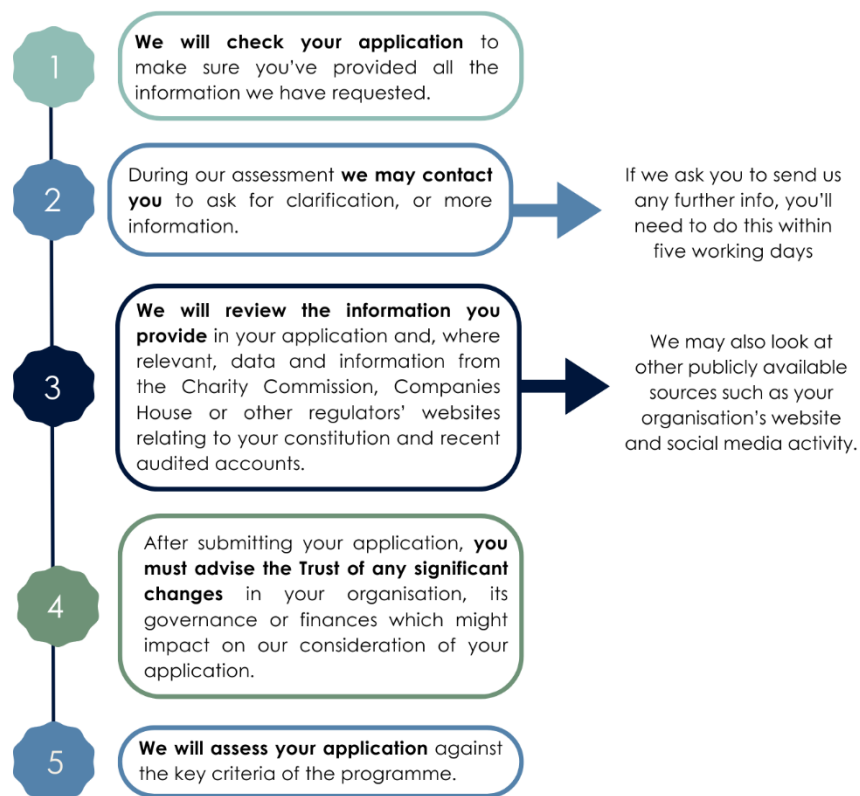
The Trust reserves the right to reject any AI generated applications if we have concerns around the factual accuracy of them.

## After you submit your application

You will get an automated email to confirm that your application has been submitted. This email will come from an address called [mailuk@grantapplication.com](mailto:mailuk@grantapplication.com).

You may wish to add this email to a safe senders list on your email system to ensure that it can come through to you. Please note that this is a 'no reply' email address.

**If you have not received this email, then your application was not submitted successfully. Please log back into the portal to submit it.**



**Please note:** If your application is handled by one of our external grant assessors, you may be contacted by them from a non-Trust email address.

Be assured that our external assessors will always clearly identify their role and copy the Trust Grants Manager for the programme into their email.

However, if you have concerns after receiving an email from a non-Trust email address, you can contact us at [info@covenantfund.org.uk](mailto:info@covenantfund.org.uk)

If you have any further queries about your application after you have submitted it, you can contact us at [info@covenantfund.org.uk](mailto:info@covenantfund.org.uk)



## Checks we may carry out on your organisation

We may carry out several checks on the information you provide and about your organisation. This is to make sure the information is correct and there are no significant risks we can identify when awarding grants.

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### **This might include checks:**

on whether financial information on your application form matches that held by your regulatory body (Companies House, Charity Commission etc.)

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that we can see that you have a minimum of three unrelated Directors or Trustees listed on your regulator's website. Please note, we **do not** class company secretaries as Directors of CICs, unless they are registered separately as a Director as well.

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that your governing documents (such as constitutions and memorandum and articles of association) are up to date, correct and properly signed

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that your governing documents allow you to undertake the activities for which you are applying (N.B. it is, however, your responsibility to ensure that your organisation would not be acting outside any constitutional restrictions if you are awarded a grant)

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on your accounts that are accessible through regulatory bodies

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on any identified concerns about a person named as a contact or who has a position within your organisation

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that the signatories are valid and well informed about the project

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on your annual report and on your website/social media activity and other publicly available information, to ensure that your organisation is undertaking the activities as described in your application

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to ensure you are up to date on all reporting with any active grants you hold with the Trust

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if your organisation is a branch of a larger organisation (such as charities with regional branches or offices), as part of our due diligence checks we may be sharing key details of the application with your head office to confirm eligibility to apply for this funding. We may also require the second contact from your organisation to be from head office depending on your structure

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if you are awarded a grant, that your organisational name and address on your bank statement are consistent with the details you've provided in any completed form or the information that is held elsewhere in the public domain. We'll need you to explain any inconsistencies

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if you are awarded a grant, that your bank statement shows that your account is being managed in line with your own financial procedures and our programme requirements

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## Decisions about your application

Final decisions will be made by the Board of Trustees, who will review the applications, using balancing criteria in addition to the key criteria. The balancing criteria include the relative strength and value for money of the project when viewed as part of a national portfolio of projects.

Funds are limited. Therefore, the Trustees will use their discretion to choose which projects to fund, ensuring a good spread of funded projects and to differentiate between projects that are considered fundable.

Please note that to minimise the risk to public funds, the Trust may prioritise funding those applicants which have good track records on reporting to regulators, demonstrate transparent and appropriate governance arrangements and have comprehensive published accounts.

**For organisations which have previously had grants from us, we expect all reporting on these grants to be up-to-date and may consider this when considering new applications.**

Trustees may also take the decision to part-fund proposals. This may mean you are awarded less money than was applied for. If this is the case, we will talk to you about what elements of the project were supported and why.

After the Trustees have met, we will send an email to you using the primary contact email address you provided in your application. This will tell you whether you have been awarded a grant.

Our programmes are often oversubscribed and, unfortunately, we often have to turn good applications down due to lack of available funding. If you have been unsuccessful, we will email you to tell you.

## What happens next if we award you a grant?

**Good to know...**

- If you receive a grant, you will need to **keep good records** of how you spent the funds and how many people you helped and how.
- As part of the Terms and Conditions of funding, we will ask you to **update us on the progress of the project**, this will include detailing how the funding has been spent.
- We may also expect you to **take part in evaluations**, impact studies or other research related to the funding you have received. We will let you know what is required and how to participate.



The Trust has a Privacy Policy which explains what data we collect from our grant applicants, and how we use this. Please read this in advance of applying:

<https://covenantfund.org.uk/privacy-policy/>

If you have any questions relating to applying for grant funding, please refer to all the programme documentation for support. There is a wealth of useful information available on our website.

Following this, if you still have queries and cannot find the answer in these guidance notes, please email [info@covenantfund.org.uk](mailto:info@covenantfund.org.uk)

**Please note: We are only able to offer technical advice to applicants. We cannot advise on whether your proposed project is a good idea, or whether it is likely to receive funding.**

[Back to top](#)